



PLANET

MICROCAP

SHOWCASE

VANCOUVER

September 25-26, 2024

In association with

smallcap
discoveries

hosted at the

Fairmont
WATERFRONT

**Welcome to the Planet MicroCap Showcase:
VANCOUVER 2024 in association with Small Cap Discoveries**

On behalf of the Planet MicroCap Team and the Small Cap Discoveries Team, we would like to welcome you to the Planet MicroCap Showcase: VANCOUVER 2024 in association with Small Cap Discoveries. We appreciate you taking the time out of your busy schedules to participate in this year's event and thank you for your support of the MicroCap investing community.

Attending conferences like the Planet MicroCap Showcase is what MicroCap investing is all about: networking, due diligence, new discovery, meeting management teams in order to not only find that potentially life-changing investment opportunity, as well as acquire different insights about a sector or industry you never thought you would.

We've put together a program that we believe is a microcosm or reflection of the microcap investing universe at this moment in time. We clearly see the potential of Canadian listed companies right here in Vancouver and look forward to sharing their presentations and 1x1 meetings throughout our programming. We will provide keynotes, networking cocktail parties and you will no doubt walk away having learned something new, made some new connections, renewed old acquaintances, and had some fun!

Special Thank You to our Sponsors for their support and to all the presenting companies, who have worked extremely hard to showcase their businesses to you over the next few days.

The last few years have been challenging for microcap stocks. In our opinion, this brings to mind a famous quote from the Oracle himself: "Be fearful when others are greedy and be greedy only when others are fearful."

Now is the time to turn over every rock, do the deep dive research and look where others aren't.

Attendance here at this event is a great step in that direction. We're excited to have you all here with the same collective goal of finding life changing investment opportunities. We thank all of you for your participation and we look forward to engaging with each of you!

Sincerely,

Bobby, Lulu and Shelly & Paul and Trevor
Planet MicroCap Showcase: VANCOUVER 2024 in association with Small Cap Discoveries

AGENDA at a Glance

Wednesday, September 25, 2024 (Planet MicroCap presents)

8:00am - 9:00am: Morning Keynote Presentations

9:00am - 12:00pm: 1x1 Meetings and Company Presentations

12:00pm - 12:30pm: Lunch Keynote Presentation

12:30pm - 6:00pm: 1x1 Meetings and Company Presentations

6:00pm - 8:00pm: Networking Event

Companies presenting on Wednesday will ONLY be available for 1x1s on Wednesday

Thursday, September 26, 2024 (Small Cap Discoveries Day)

8:00am - 9:00am: Morning Keynote Presentations

9:00am - 12:00pm: Company Presentations and 1x1 Meetings

12:30pm - 1:00pm: Lunch Keynote Presentation

1:00pm - 4:00pm: Company Presentations and 1x1 Meetings

Companies presenting on Thursday will ONLY be available for 1x1s on Thursday

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DAY 1

8:00 AM KEYNOTE: Paul Andreola, Founder & Editor at Small Cap Discoveries

8:30 AM KEYNOTE: Brent Todd, Investor Advisor at Canaccord Genuity

TRACK 1

9:00 AM Reclaim (TSX-V: MYID)

9:30 AM Grey Wolf Animal Health (TSX-V: WOLF)

10:00 AM McCoy Global (TSX: MCB)

10:30 AM DATA Communications Management
(TSX: DCM)

11:00 AM Rubicon Organics (TSX-V: ROMJ)

11:30 AM Zedcor (TSX-V: ZDC)

TRACK 2

Intouch Insight (TSX-V: INX)

Sabio Technologies (TSX-V: SBIO)

Legend Power Systems (TSX-V: LPS)

Nova Leap Health (TSX-V: NLH)

Adcore (TSX: ADCO)

C-Com Satellite Systems (TSX-V: CMI)

**12:00 PM KEYNOTE: Ryan Irvine, President & CEO at Keystone Financial -
Keystocks.com**

TRACK 1

12:30 PM Delota Inc (TSX-V: LOTA)

1:00 PM BluMetric (TSX-V: BLM)

1:30 PM Turnium Technology Group Inc. (TSX-V: TTGI)

2:00 PM SinglePoint (Cboe: SING)

2:30 PM Tribe Property Technologies (TSX-V: TRBE)

3:00 PM Baylin Technologies (TSX: BYL)

3:30 PM RE Royalties Ltd. (TSX-V: RE)

4:00 PM

4:30 PM DeFi Technologies (NEO: DEFI)

5:30 PM ReVolve Renewable Power Corp. (TSX-V: REVV)

TRACK 2

Eshbal Functional Foods (Private Company)

OverActive Media (TSX-V: OAM)

Enwave Corp (TSX-V: ENW)

Foraco (TSX: FAR)

Diagen.ai (private company)

AgEagle Aerial Systems (NASDAQ: UAVS)

BRAGG Gaming Group (TSX / NASDAQ: BRAG)

BioHarvest Sciences (CSE: BHSC)

BTQ Technology Corp. (CBOE: BTQ)

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DAY 2:
SMALL CAP DISCOVERIES DAY

8:00 AM KEYNOTE: Harold Leishman, Senior Investment Advisor at Canaccord Genuity Wealth Management

8:30 AM KEYNOTE: Mathieu Martin, Portfolio Manager of Rivemont MicroCap Fund

TRACK 1

9:00 AM Thermal Energy Group (TSX-V: TMG)
9:30 AM Biorem Inc (TSX-V: BRM)
10:00 AM Covalon (TSX-V: COV)
10:30 AM ZTest Electronics (TSX-V: ZTE)
11:00 AM Gamehost Inc. (TSX: GH)
11:30 AM Simply Solventless (TSX-V: HASH)

TRACK 2

Cipher Pharmaceuticals (TSX-V: CPH)
Kits Eyecare (TSX: KITS)
The Good Shroom (TSX-V: MUSH)
Cematrix Corp (TSX-V: CVX)
BQE Water (TSX-V: BQE)
Titanium Transportation Group (TSX: TTNM)

12:30 PM KEYNOTE: Jesse Gamble, President and CEO at Donville Kent Asset Management

TRACK 1

1:00 PM Avricore (TSX-V: AVCR)
1:30 PM BeWhere Holdings (TSX-V: BEW)
2:00 PM Sangoma Technology Corporation (TSX: STC)
2:30 PM RIWI Corp (TSX-V: RIWI)
3:00 PM Enterprise Group (TSX: E)
3:30 PM Atlas Engineered Products (TSX.V: AEP)

TRACK 2

Crescita Therapeutics (TSX: CTX)
Intermap Technologies (TSX: IMP)
Progressive Planet Solutions (TSX-V: PLAN)

Q&A with Kits Eyecare (TSX: KITS) and
Mathieu Martin, Rivemont MicroCap Fund

Virtual Keynote Presentations

Plant MicroCap Showcase

VANCOUVER 2024

This year's event will feature seven (8) virtual keynote presentations. They will be available for view on the Planet MicroCap Showcase conference website, as well as on Planet MicroCap's YouTube Channel. Speakers and firms include:

Lynne Bolduc, Partner at FKBR
Website: www.fkbrlegal.com
Contact: lbolduc@fkbrlegal.com

Presentation time: 9:00am

For over 35 years, the award-winning attorneys at FitzGerald Kreditor Bolduc Risbrough LLP have delivered sophisticated legal guidance and adept representation to clients nationwide. FKBR Legal has guided clients through numerous business and economic cycles and changes in the law, successfully representing their interests from the negotiating table to the courthouse.

With a depth and breadth of experience rarely seen at a mid-size law firm, FitzGerald Kreditor Bolduc Risbrough LLP offers clients high-level representation across a broad range of industries and businesses.

Richard Carleton, CEO of Canadian Securities Exchange
Website: www.thecse.com
Contact: Anna Serin - anna.serin@thecse.com

Presentation time: 9:30am

As the first new exchange recognized in Ontario since the 1920's, we introduced an alternative to the existing means of accessing public capital. We also provided a competitive option for trading stocks listed on other Canadian exchanges. The aim: reduce the cost of capital for Canadian issuers through new approaches to public company regulation and the delivery of fair and efficient trading systems. We will never stop our innovation-inspired approach to business. We want to continue to change public markets for the better. We are always invested in our customers. We are always invested in you.

Joseph Lucosky, Managing Partner at Lucosky Brookman
Website: www.lucbro.com
Contact: jlucosky@lucbro.com

Presentation time: 10:00am

Lucosky Brookman is a corporate law firm with offices in New York, New Jersey, Philadelphia, Kansas City, Washington D.C. and Texas, representing both domestic and international clients in sophisticated corporate and securities transactions, mergers and acquisitions, secured and unsecured lending transactions, PIPEs, commercial and securities litigation, intellectual property, insurance coverage and defense, real estate and general corporate matters.

The Firm was established out of a desire to dedicate more time and effort to directly serve a select clientele in the small and middle markets. At Lucosky Brookman, we see the world through our clients' eyes. It is our mission to provide clients with exceptional legal representation and hands-on attention. We are able to do this by listening to our clients and anticipating their needs.

Our offices are located in New York, NY, Woodbridge, NJ, Pennsylvania, PA, Austin, TX, Washington D.C. and Kansas City.

Neil Reithinger, President of Eventus Advisory Group

Presentation time: 10:30am

Website: www.eventusag.com

Contact: nreithinger@eventusag.com

Eventus Advisory Group is a CFO-services firm that provides finance and accounting expertise and capital advisory services to small and medium-sized companies, both public and private. Our mission is to complement the core competencies of our clients with valuable corporate finance expertise and to provide avenues for financial resources. We help our clients meet their internal financial reporting needs, as well as their regulatory requirements so that they are prepared for the financial reporting challenges and opportunities that regulatory bodies and the marketplace present.

We work with the CEO, CFO and executive teams of companies to offer a wide variety of services that enable our clients to grow and to achieve their objectives. For almost twenty years, our principals have been active in the operational and financial aspects of public and private companies, from assisting them with executing and developing their business plan through all of the appropriate finance and accounting infrastructure. We help clients on capital planning by advising on the structure of equity and debt financings for private or institutional capital.

Additionally, we take an active role for our public clients by managing all of their SEC compliance in the preparation of registration statements, filing of quarterly and annual reports with the SEC and managing board and stockholder meetings. Our professionals bring business operations and financial experience that provide practical business-oriented solutions to our clients' issues, while meeting clients' objectives effectively and efficiently, including leveraging our relationships within the capital markets

Neil Levine, Partner at Marcum LLP

Presentation time: 11:00am

Website: www.marcumllp.com

Contact: Neil.Levine@marcumllp.com

Marcum LLP is a national accounting and advisory services firm dedicated to helping entrepreneurial, middle-market companies and high net worth individuals achieve their goals. Since 1951, clients have chosen Marcum for our insightful guidance in helping them forge pathways to success, whatever challenges they're facing.

Tim Babcock, Head of the TSX Venture Exchange

Presentation time: 11:30am

Website: www.tsx.com

Contact: tim.babcock@tmx.com

The Exchanges have provided companies with access to equity capital for over 160 years. Our issuers list alongside their peers, and benefit from being listed on a leading global exchange with integrity, liquidity and opportunity.

Jon Uretsky and Jessica Goldman, PULLP

Presentation time: 12:00pm

Website: www.pullp.com

Contact: uretsky@pullp.com

PULLP is a cutting-edge law firm with a specialty in microcap litigation. We provide outstanding client service, dedicated staffing by knowledgeable and experienced attorneys and superior legal counsel for each of our cases. PULLP works with small public companies, convertible debt and hedge funds, brokerage firms, investment banks, transfer agents and others involved in the microcap space as the premiere provider of litigation services to these companies.

Erik Nelson, President at Coral Capital Partners

Presenting time: 12:30pm

Website: www.coralcapital.com

Contact: esn@coralcapital.com

Coral Capital Advisors is an independent consulting and advisory firm focused on companies and participants in the lower and middle markets. We partner with our clients to provide cost effective solutions to real world issues and situations. Our area of services and expertise focuses on bringing services and solutions to our clients that are normally only available to much larger firms.

Coral Capital Advisors, LLC. provides services to Investment Banks, Private Equity Funds, investors, and both privately held and publicly traded companies, as well as various stakeholders in those organizations. Our experience in the areas of business valuation, corporate advisory, due diligence reviews, and regulatory compliance allows for a cost effective and efficient solution to the issues at hand. Please feel free to contact our offices to see how we may be of assistance.

Coral Capital Advisors publishes a blog that covers items of importance and significance related to the services it provides its clients, and of general interest.



Smallcap Discoveries is a leading investment platform and independent research service. Smallcap Discoveries specializes in delivering members exclusive insights and access to undiscovered and undervalued small and microcap investment opportunities. To learn more about Smallcap Discoveries, visit our website at www.smallcapdiscoveries.com

Historical 10x Baggers

Name	Ticker	Date	Price	Current Price	Return Today	Highest Close
Cipher Pharmaceuticals	CPH.T	5/21/21	\$1.37	\$15.71	1046.7%	1286.1%
California Nanotechnologies	CNO.V	2/14/19	\$0.08	\$1.15	1337.5%	1362.5%
Grown Rogue International	GRIN.C	8/4/22	\$0.08	\$0.88	1000.0%	1287.5%
IBEX Technologies	IBT.V	3/30/16	\$0.11	\$1.45	1281.0%	1281.0%
Inventronics *does not include dividends	IVX.V	2/24/20	\$0.21	\$0.79	276.2%	1971.4%
PosaBit	PBIT.C	1/20/21	\$0.17	\$0.16	-3.0%	1354.5%
Kontrol Technologies	KNR.C	5/21/20	\$0.39	\$2.06	435.1%	1193.5%
Acceleware	AXE.V	3/30/16	\$0.02	\$0.11	633.3%	5166.7%
Pioneering Technology	PTE.V	3/4/16	\$0.125	\$0.01	-92.0%	1004.0%
Lite Access Technologies	LTE.V	5/12/15	\$0.25	\$0.10	-60.0%	1340.0%
Hamilton Thorne	HTL.V	1/15/14	\$0.15	\$2.15	1333.3%	1360.0%
Cencotech	CTZ.V	8/11/14	\$0.05	\$1.11	2120.0%	2300.0%
Sangoma Technologies * 7/1 RS	STC.V	8/11/14	\$2.38	\$7.36	209.2%	1517.6%
XPEL Technologies	XPEL:NASDAQ	8/11/14	\$3.00	\$43.83	1361.0%	3366.7%

Disclaimer

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smallcap discoveries

Investor Conference 2023 - Previous Smallcap Discoveries Presenting Companies						*Price as of Sept 12, 2024	
Name	Ticker	Date	Price	Current Price	Return Today	Highest Close	
Atlas Engineered Products	AEP.V	10/11/23	\$1.20	\$1.27	5.8%	37.5%	
BeWhere Holdings	BEW.V	10/11/23	\$0.19	\$0.65	251.4%	300.0%	
CanadaBis Capital	CANB.V	10/11/23	\$0.25	\$0.06	-75.5%	26.5%	
Ceapro Inc	CZO.V	10/11/23	\$0.355	\$0.200	-43.7%	9.9%	
Char Technologies	YES.V	10/11/23	\$0.48	\$0.29	-39.6%	16.7%	
Data Communications Management	DCM.T	10/11/23	\$2.85	\$2.89	1.4%	33.3%	
Fab-Form Industries	FBF.V	10/11/23	\$1.50	\$1.54	2.7%	69.3%	
Firan Technology	FTG.T	10/11/23	\$3.35	\$5.85	74.6%	91.0%	
Grey Wolf Animal Health	WOLF.V	10/11/23	\$0.75	\$0.82	9.3%	33.3%	
iFabric	IFA.T	10/11/23	\$1.10	\$1.12	1.8%	23.6%	
Imaflex	IFX.V	10/11/23	\$1.00	\$1.61	61.0%	64.0%	
InTouch Insight	INX.V	10/11/23	\$0.36	\$0.36	0.0%	52.8%	
Kits Eyecare	KITS.T	10/11/23	\$5.60	\$9.97	78.0%	105.5%	
McCoy Global	MCB.T	10/11/23	\$1.60	\$2.07	29.4%	49.4%	
Medexus Pharmaceuticals	MDP.T	10/11/23	\$2.87	\$2.72	-5.2%	8.7%	
Sabio Holdings	SBIO.V	10/11/23	\$0.37	\$0.43	16.2%	32.4%	
Tornado Global Hydrovacs	TGH.V	10/11/23	\$0.49	\$0.99	102.0%	124.5%	
Vitalhub Inc	VHI.T	10/11/23	\$2.98	\$8.84	196.6%	196.6%	
Zedcor	ZDC.V	10/11/23	\$0.62	\$1.88	203.2%	203.2%	
Average Total Return					45.8%	66.8%	

Disclaimer

The information contained in this newsletter is for informational purposes only and does not constitute investment advice or an offer to buy or sell securities. All opinions expressed are those of the authors and do not reflect the opinions of any affiliates, partners, or sponsors. The content provided herein should not be relied upon for investment decisions, as it does not consider your individual investment objectives, financial situation, or needs.

This newsletter may discuss publicly traded securities; however, the inclusion of such securities is not a recommendation to purchase, sell, or hold any securities. Investments in securities are subject to market risks, including the loss of principal. We encourage readers to consult with their own financial advisors before making any investment decisions.

All Information Provided By LLC Private Wealth

Proud To Be Here

LLC Private Wealth is proud to be a **Premier Sponsor** of the **Planet MicroCap Showcase: Vancouver 2024**. The information contained within this booklet is a small sample of our datasets we have built to streamline the qualifying process for identifying high quality micro- and small-cap ideas.

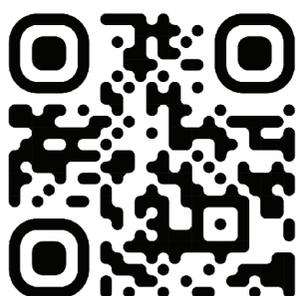
The LLC Advantage

LLC Private Wealth differentiates itself from other wealth management teams through diligent bottom-up analysis of companies we recommend in the context of the overarching investment landscape, along with professional management & trade execution. As most small-cap investors are aware, these illiquid securities are often **easy to buy and hard to sell**. This is why we pride ourselves on the fills we achieve for our clients, and objective advice provided for position management.

Our team's diverse skillset means you won't have to stress over your long term goals. Our Senior Portfolio Manager, **Michael LeBlanc**, supplies financial planning and benchmark beating results for your retirement.

Let us help take the guesswork out of investing and elevate your portfolio to the **next level**.

Scan To Learn More



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Realizing Untapped Potential

In Canadian small-cap markets where price discovery has historically been slow, we believe that companies occasionally trade out of line with their intrinsic value. This opens the door, for those that are prepared, to harness the sector's inefficiencies.

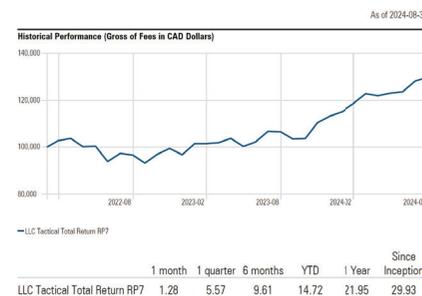
Our **Process Driven Approach** allows us to cut through the noise and focus on the pertinent information. This, combined with experience and expertise, grant us opportunities few others can capitalize on.

For reference, look at two of our recent picks and how the stock prices have moved since we sent our buy signal to clients (**vertical solid blue line**).



Portfolio Management Solutions

Michael Leblanc is our portfolio manager that provides institutional quality advice to the retail investor, and can help you transform your wealth story into a legacy for you and your family. **See the chart below for Michael's 1YR Tactical Portfolio Performance of 21.95%***



*Performance reports as of August 31, 2024 and are based on an actual representative account. Please note that past performance is not necessarily an indicator of future performance. The indicated rates of return are gross of fees and/or commissions. Individual results of client portfolios may differ from that of the representative portfolio as fees may differ and performance of specific accounts based on specific account investiture. The noted representative portfolio may not be appropriate for all investors.

Legend

- Growth < 0%:
- Growth 0% - 20%:
- Growth > 20%:

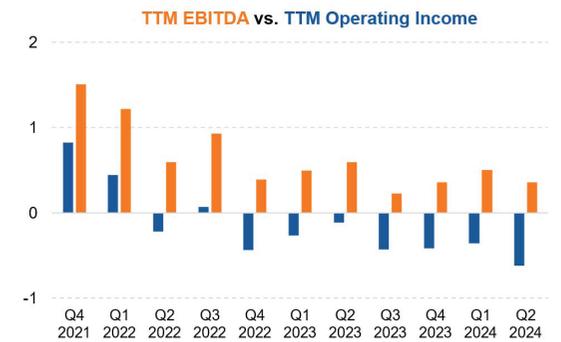
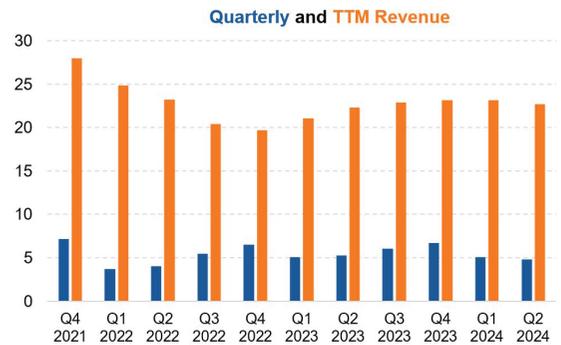


Wealth Management

LLC PRIVATE WEALTH

Ticker	ADCO-CA	Name	Adcore Inc
Period	Quarters	Share Price (CAD)	0.19
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		10.25
Share Price (CAD)	0.19		
Shares Out.	60.18	EV/TTM Rev	0.16
Market Capitalization	11.43		
- Cash & Short Term Inves	7.27	EV/Last Q Ann. Rev	0.19
+ Total Debt	0.89		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-12.97
+ Total Minority Interest	0.00		
Total Enterprise Value	5.05	TTM EBITDA growth (%)	-39%

Adcore is a leading AI-powered marketing technology company. By combining extensive industry knowledge and experience with its proprietary artificial intelligence (AI) powered technology, Adcore offers a unique digital marketing solution that empowers entrepreneurs and advertisers by managing and automating their e-commerce store advertising and monitoring and analyzing the performance of their advertising budget to ensure maximum Return on Investment.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221114	20230329	20230510	20230809	20231109	20240320	20240515	20240814
Total Revenue	5.45	6.48	5.04	5.30	6.08	6.71	5.07	4.84
Growth YOY	(34.1%)	(9.9%)	36.1%	30.6%	11.5%	3.6%	0.5%	(8.7%)
TTM Revenue	20.41	19.69	21.03	22.27	22.90	23.13	23.16	22.70
Growth YOY	(34.1%)	(29.6%)	(15.4%)	(4.1%)	12.2%	17.5%	10.1%	1.9%
- Cost of Revenue	2.96	3.72	3.02	3.03	3.67	3.98	2.78	2.70
Gross Profit	2.49	2.76	2.03	2.27	2.41	2.73	2.29	2.14
Margin %	45.6%	42.7%	40.2%	42.9%	39.6%	40.7%	45.2%	44.2%
EBITDA	0.5	0.2	(0.0)	(0.2)	0.2	0.4	0.1	(0.3)
Margin %	9.6%	3.6%	(0.2%)	(2.9%)	2.6%	5.5%	2.6%	(6.1%)
TTM EBITDA	0.93	0.39	0.50	0.59	0.23	0.36	0.50	0.36
Growth YOY	--	(73.9%)	(59.2%)	(0.5%)	(75.4%)	(8.6%)	0.8%	(39.1%)

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Wealth Management

LLC PRIVATE WEALTH

Ticker	AEP-CA	Name	Atlas Engineered Products
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Period	Quarters	Share Price (CAD)	1.26
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Currency	CAD
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Current Capitalization And EV (Millions)	EV/TTM EBITDA	10.48
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Share Price (CAD)	1.26
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Shares Out.	64.31	EV/TTM Rev	1.71
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Market Capitalization	81.03
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- Cash & Short Term Inves	20.75	EV/Last Q Ann. Rev	1.49
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+ Total Debt	29.88
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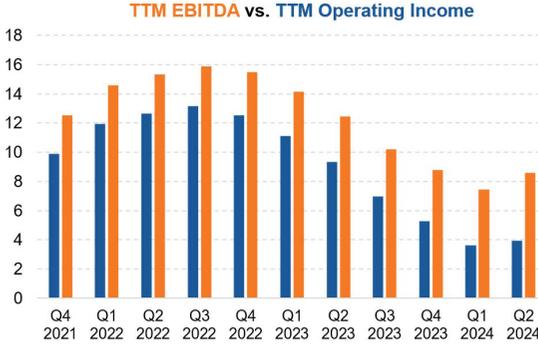
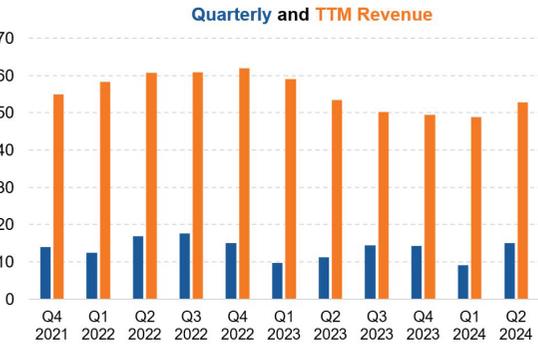
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	1.06
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+ Total Minority Interest	0.00
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Total Enterprise Value	90.16	TTM EBITDA growth (%)	-31%
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Atlas Engineered Products is a growth company that is acquiring and operating profitable, well-established operations in Canada's truss and engineered products industry. The company has a well-defined and disciplined acquisition and operating growth strategy, enabling it to scale aggressively and apply new technologies, and giving it a unique opportunity to consolidate a fragmented industry of independent operators.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221123	20230419	20230525	20230829	20231128	20240426	20240529	20240816
Total Revenue	17.64	14.99	9.63	11.22	14.37	14.20	9.12	15.09
Growth YOY	0.4%	7.9%	(22.6%)	(33.4%)	(18.5%)	(5.3%)	(5.3%)	34.5%
TTM Revenue	60.81	61.90	59.09	53.48	50.21	49.41	48.91	52.78
Growth YOY	16.6%	12.5%	1.4%	(11.9%)	(17.4%)	(20.2%)	(17.2%)	(1.3%)
- Cost of Revenue	11.47	9.94	6.77	7.82	10.11	11.15	7.69	10.64
Gross Profit	6.16	5.05	2.86	3.40	4.26	3.05	1.43	4.44
Margin %	35.0%	33.7%	29.7%	30.3%	29.6%	21.5%	15.6%	29.4%
EBITDA	5.1	3.9	1.6	1.9	2.9	2.5	0.2	3.1
Margin %	28.9%	25.9%	16.3%	16.7%	19.9%	17.4%	2.4%	20.2%
TTM EBITDA	15.87	15.47	14.15	12.44	10.20	8.79	7.43	8.60
Growth YOY	--	23.6%	(2.9%)	(18.8%)	(35.7%)	(43.2%)	(47.5%)	(30.8%)

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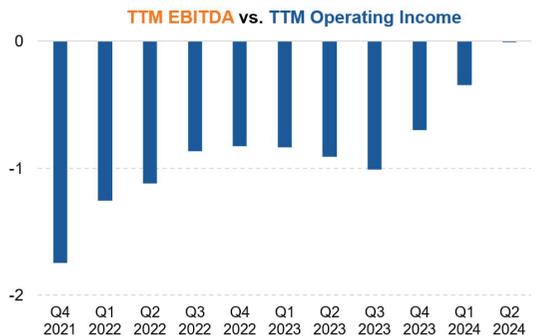
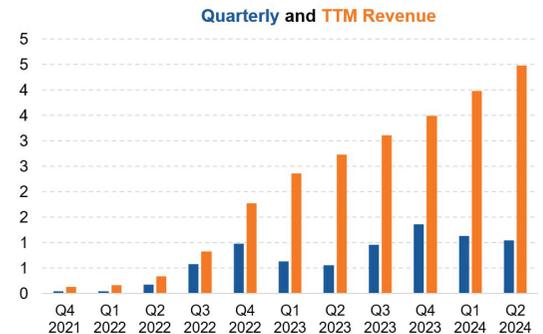


Wealth Management

LLC PRIVATE WEALTH

Ticker	AVCR-CA	Name	Avricore Health Inc.
Period	Quarters	Share Price (CAD)	0.24
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		--
Share Price (CAD)	0.24		
Shares Out.	99.89	EV/TTM Rev	5.23
Market Capitalization	23.97		
- Cash & Short Term Inves	0.56	EV/Last Q Ann. Rev	5.60
+ Total Debt	0.00		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	--
+ Total Minority Interest	0.00		
Total Enterprise Value	23.42	TTM Op. Income growth (%)	99%

Avricore is a pharmacy service innovator focused on acquiring and developing early-stage technologies aimed at advancing pharmacy practice and patient care. Through its flagship offering HealthTab, a wholly owned subsidiary, the company's mission is to make actionable health information more accessible to everyone by creating the world's largest network of rapid testing devices in community pharmacies.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221129	20230501	20230530	20230901	20231129	20240430	20240530	20240829
Total Revenue	0.57	0.98	0.63	0.55	0.95	1.35	1.12	1.05
Growth YOY	661.9%	2,677.0%	1,372.4%	211.1%	66.6%	38.6%	78.7%	90.7%
TTM Revenue	0.83	1.77	2.35	2.73	3.11	3.49	3.98	4.48
Growth YOY	763.5%	1,340.0%	1,390.7%	728.3%	276.1%	97.1%	69.0%	64.2%
- Cost of Revenue	0.36	0.81	0.42	0.32	0.69	0.85	0.64	0.67
Gross Profit	0.22	0.17	0.21	0.23	0.26	0.50	0.48	0.37
Margin %	37.7%	17.3%	33.5%	41.9%	27.5%	37.0%	43.1%	35.5%
Operating income (Loss)	(0.18)	(0.25)	(0.19)	(0.28)	(0.28)	0.06	0.16	0.05
Margin %	--	--	--	--	--	--	--	--
TTM Operating income (Loss)	(0.86)	(0.83)	(0.83)	(0.91)	(1.01)	(0.70)	(0.35)	(0.01)
Growth YOY	--	--	--	--	(16.8%)	15.6%	58.5%	99.1%

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Wealth Management

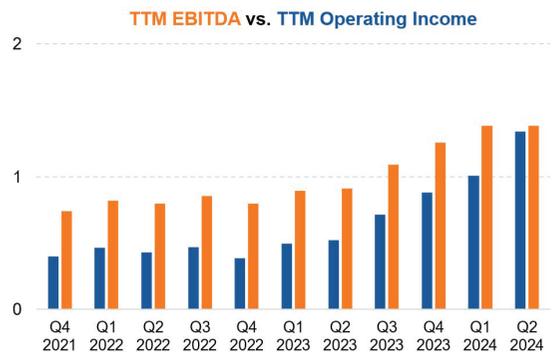
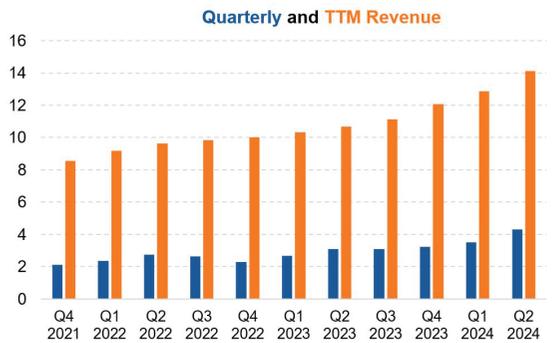
LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	BEW-CA	Name	BeWhere Holdings, Inc.
Period	Quarters	Share Price (CAD)	0.72
Currency	CAD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	42.58	
Share Price (CAD)	0.72		
Shares Out.	87.23	EV/TTM Rev	4.17
Market Capitalization	62.81		
- Cash & Short Term Inves	4.32	EV/Last Q Ann. Rev	3.41
+ Total Debt	0.39		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-2.85
+ Total Minority Interest	0.00		
Total Enterprise Value	58.87	TTM EBITDA growth (%)	52%

BeWhere is a mobile Internet of things (M-IoT) solutions company that designs and sells self-powered hardware with sensors and software applications. The company's solutions serve two main markets: (1) asset tracking, consisting of remote location tracking various non-powered fixed and movable assets, such as trailers, dry vans etc.; and (2) connected sensors, to remotely track information on assets for water pressure, water detection and soil moisture.



Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20221123	20230417	20230515	20230824	20231121	20240417	20240515	20240822
Total Revenue	2.65	2.28	2.68	3.09	3.08	3.22	3.50	4.32
Growth YOY	9.4%	8.2%	13.0%	13.2%	16.1%	41.0%	30.8%	30.8%
TTM Revenue	9.85	10.02	10.33	10.69	11.12	12.05	12.88	14.11
Growth YOY	19.1%	17.4%	12.6%	11.1%	12.9%	20.2%	24.6%	32.0%
- Cost of Revenue	1.65	1.35	1.62	2.01	1.82	1.97	2.16	2.85
Gross Profit	1.00	0.94	1.06	1.08	1.25	1.25	1.34	1.47
Margin %	37.7%	41.0%	39.5%	34.9%	40.7%	38.8%	38.4%	33.9%
EBITDA	0.3	0.2	0.2	0.2	0.4	0.4	0.4	0.4
Margin %	9.6%	8.6%	8.6%	7.5%	14.1%	11.3%	10.1%	10.1%
TTM EBITDA	0.85	0.79	0.89	0.91	1.09	1.26	1.38	1.38
Growth YOY	--	7.5%	9.2%	14.4%	28.2%	58.3%	54.8%	51.8%

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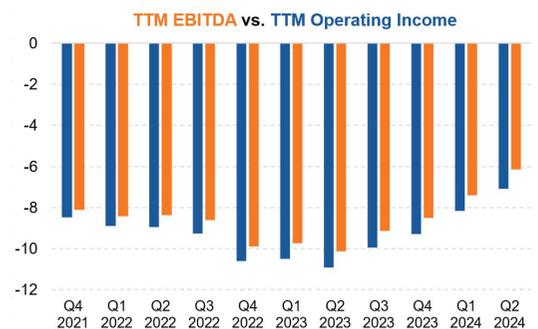
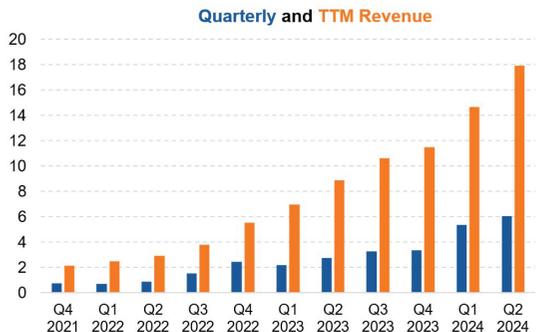


Wealth Management

LLC PRIVATE WEALTH

Ticker	BHSC-CA	Name	BioHarvest Sciences, Inc.
Period	Quarters	Share Price (CAD)	7.60
Currency	USD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	-16.61
Share Price (CAD)	7.60		
Shares Out.	17.33	EV/TTM Rev	5.69
Market Capitalization			
- Cash & Short Term Inves	7.03	EV/Last Q Ann. Rev	4.23
+ Total Debt	14.13		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.85
+ Total Minority Interest	0.00		
Total Enterprise Value	138.79	TTM EBITDA growth (%)	39%

BioHarvest Sciences is a leader in Botanical Synthesis, leveraging its patented technology platform to grow plant-based molecules, without the need to grow the underlying plant. BioHarvest is leveraging its botanical synthesis technology to develop the next generation of science-based and clinically proven therapeutic solutions.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221128	20230427	20230530	20230901	20231129	20240430	20240530	20240829
Total Revenue	1.52	2.44	2.16	2.75	3.24	3.32	5.34	6.03
Growth YOY	135.6%	234.8%	209.4%	228.2%	113.5%	36.2%	147.1%	119.2%
TTM Revenue	3.78	5.50	6.96	8.87	10.60	11.47	14.65	17.93
Growth YOY	--	161.6%	179.8%	204.8%	180.0%	107.4%	110.5%	102.1%
- Cost of Revenue	1.24	1.78	1.37	1.64	1.80	1.64	2.34	2.93
Gross Profit	0.27	0.67	0.79	1.11	1.44	1.68	3.00	3.10
Margin %	18.1%	27.3%	36.6%	40.2%	44.5%	50.7%	56.2%	51.5%
EBITDA	(2.8)	(2.3)	(2.3)	(2.7)	(1.8)	(1.7)	(1.2)	(1.4)
Margin %	(183.5%)	(95.9%)	(108.0%)	(96.9%)	(55.3%)	(51.6%)	(22.9%)	(23.5%)
TTM EBITDA	(8.60)	(9.90)	(9.74)	(10.13)	(9.14)	(8.50)	(7.39)	(6.14)
Growth YOY	--	(22.2%)	(15.6%)	(20.8%)	(6.2%)	14.1%	24.1%	39.3%

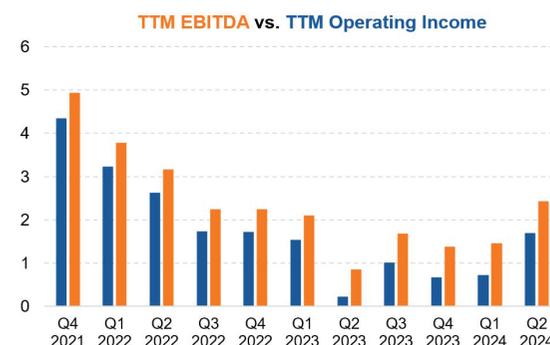
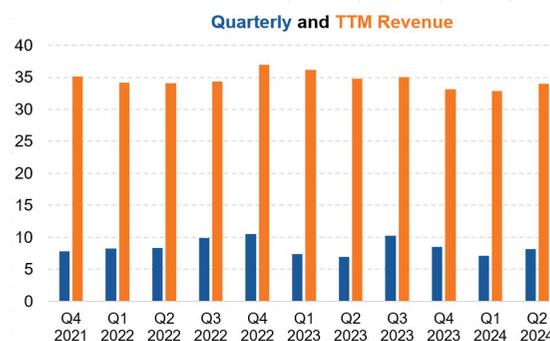
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Ticker	BLM-CA	Name	BluMetric Environmental
Period	Quarters	Share Price (CAD)	0.54
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		6.96
Share Price (CAD)	0.54		
Shares Out.	29.48	EV/TTM Rev	0.50
Market Capitalization	15.92		
- Cash & Short Term Inves	2.16	EV/Last Q Ann. Rev	0.52
+ Total Debt	3.13		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.40
+ Total Minority Interest	0.00		
Total Enterprise Value	16.88	TTM EBITDA growth (%)	185%

Historic Chart for Cdn:BLM by Stockwatch.com 604.687.1500 - (c) 2024
Thu Sep 5 2024 Op=0.60 Hi=0.60 Lo=0.58 Cl=0.58 Vol=53,286 Year hi=0.61 lo=0.25
Cdn:BLM



Blumetric Environmental is a publicly traded environmental consulting and engineering company with expertise across professional and trade disciplines and technologies that allow for the design, fabrication and delivery of sustainable solutions to environmental and water challenges. Blumetric has more than 200 employees operating in 10 offices and over 45 years of expertise.



Actuals

Key Financials	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20230126	20230228	20230525	20230824	20240129	20240229	20240530	20240828
Total Revenue	9.93	10.48	7.41	6.94	10.25	8.52	7.13	8.12
Growth YOY	2.4%	34.1%	(9.7%)	(16.9%)	3.2%	(18.6%)	(3.8%)	16.9%
TTM Revenue	34.32	36.98	36.18	34.77	35.08	33.13	32.85	34.02
Growth YOY	(3.3%)	5.2%	5.7%	2.0%	2.2%	(10.4%)	(9.2%)	(2.1%)
- Cost of Revenue	8.18	8.15	4.66	4.48	7.57	4.94	4.07	4.56
Gross Profit	1.76	2.33	2.75	2.46	2.68	3.58	3.06	3.55
Margin %	17.7%	22.2%	37.1%	35.4%	26.1%	42.0%	42.9%	43.8%
EBITDA	0.3	0.9	0.3	(0.7)	1.1	0.6	0.4	0.3
Margin %	2.9%	8.8%	4.3%	(9.7%)	11.0%	7.2%	5.5%	3.7%
TTM EBITDA	2.24	2.25	2.10	0.85	1.69	1.38	1.45	2.43
Growth YOY	--	(54.4%)	(44.6%)	(73.1%)	(24.8%)	(38.7%)	(30.9%)	185.0%

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Wealth Management

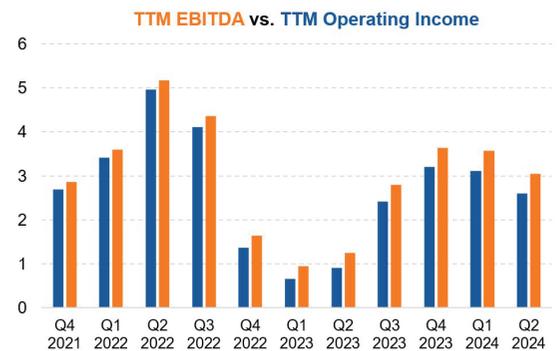
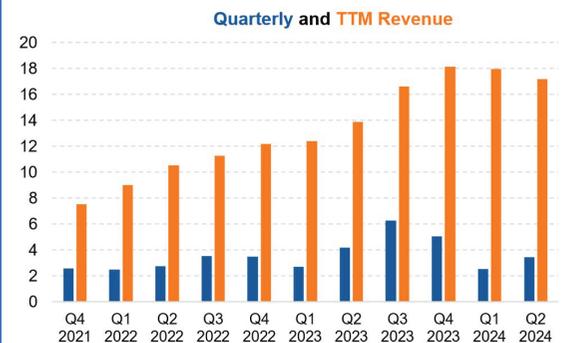
LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	BQE-CA	Name	BQE Water Inc
Period	Quarters	Share Price (CAD)	60.50
Currency	CAD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	23.45
Share Price (CAD)	60.50	
Shares Out.	1.28	EV/TTM Rev
Market Capitalization	77.32	4.16
- Cash & Short Term Inves	7.79	EV/Last Q Ann. Rev
+ Total Debt	1.91	5.23
+ Pref. Equity	0.00	Net Debt/TTM EBITDA
+ Total Minority Interest	0.00	-1.93
Total Enterprise Value	71.44	TTM EBITDA growth (%)
		144%

BQE Water is a service provider, specializing in water treatment and management for metal mining, smelting and refining. It is helping to transform the way the industry thinks about water in the context of natural resource projects by offering services and expertise which enable more sustainable water management practices and improved overall project performance at reduced risks.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221123	20230427	20230530	20230825	20231128	20240425	20240529	20240827
Total Revenue	3.50	3.47	2.69	4.19	6.25	5.01	2.51	3.42
<i>Growth YOY</i>	26.3%	34.8%	9.1%	53.8%	78.3%	44.7%	(6.8%)	(18.4%)
TTM Revenue	11.26	12.16	12.38	13.85	16.59	18.14	17.95	17.18
<i>Growth YOY</i>	71.9%	61.9%	37.6%	31.5%	47.3%	49.2%	45.0%	24.1%
- Cost of Revenue	1.76	2.04	1.69	2.16	2.96	2.26	1.40	1.81
Gross Profit	1.74	1.42	1.00	2.02	3.29	2.75	1.10	1.61
<i>Margin %</i>	49.8%	41.0%	37.1%	48.4%	52.6%	54.9%	44.1%	47.0%
EBITDA	0.8	(0.3)	(0.4)	1.1	2.4	0.5	(0.5)	0.6
<i>Margin %</i>	24.2%	(8.6%)	(14.7%)	26.2%	38.3%	10.8%	(18.4%)	16.8%
TTM EBITDA	4.36	1.63	0.95	1.25	2.80	3.63	3.57	3.05
<i>Growth YOY</i>	--	(43.0%)	(73.6%)	(75.9%)	(35.8%)	122.2%	275.4%	143.9%

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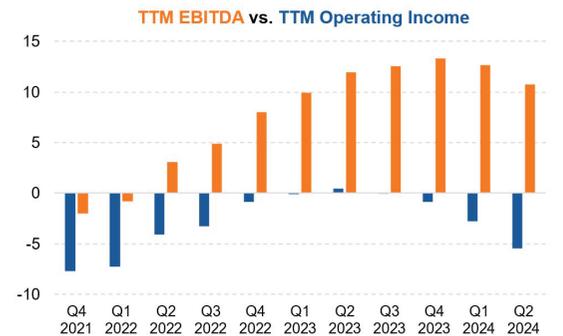
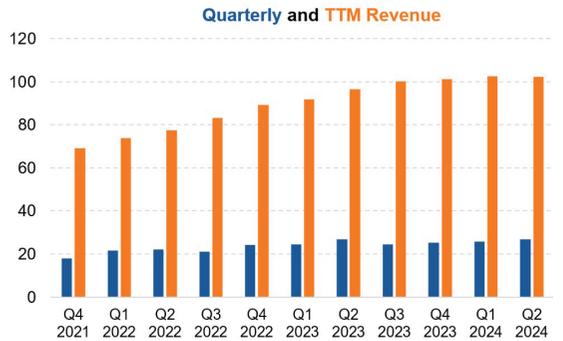
Wealth Management

LLC PRIVATE WEALTH

Ticker	BRAG-CA	Name	Bragg Gaming Group Inc.
Period	Quarters	Share Price (CAD)	6.61
Currency	USD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	10.53
Share Price (CAD)	6.61		
Shares Out.	24.95	EV/TTM Rev	1.10
Market Capitalization	164.89		
- Cash & Short Term Inves	15.81	EV/Last Q Ann. Rev	1.06
+ Total Debt	4.65		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.76
+ Total Minority Interest	0.00		
Total Enterprise Value	153.74	TTM EBITDA growth (%)	-10%



Bragg Gaming Group is an i-gaming content and turnkey technology solutions provider serving on-line and land-based gaming operators with its proprietary and exclusive content, and cutting-edge technology. Its proprietary content portfolio is complemented by a cross-section of exclusive titles from carefully selected studio partners under the Powered By Bragg program.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221110	20230321	20230510	20230810	20231109	20240326	20240509	20240808
Total Revenue	21.04	24.20	24.53	26.92	24.57	25.14	25.84	26.77
Growth YOY	62.3%	50.3%	18.1%	18.9%	8.0%	(1.4%)	4.2%	0.5%
TTM Revenue	83.25	89.25	91.88	96.53	100.22	101.14	102.47	102.32
Growth YOY	36.3%	45.3%	39.0%	34.0%	22.2%	10.4%	7.1%	2.6%
- Cost of Revenue	10.52	10.92	11.42	11.87	11.66	12.18	12.95	13.41
Gross Profit	10.51	13.27	13.11	15.05	12.90	12.95	12.89	13.36
Margin %	50.0%	54.9%	53.5%	55.9%	52.5%	51.5%	49.9%	49.9%
EBITDA	0.8	2.9	3.5	4.9	1.3	3.6	2.8	3.0
Margin %	4.0%	11.8%	14.1%	18.3%	5.4%	14.2%	11.0%	11.2%
TTM EBITDA	4.87	8.03	9.90	11.94	12.57	13.29	12.66	10.73
Growth YOY	--	498.3%	1,327.2%	290.0%	158.0%	65.5%	27.9%	(10.1%)

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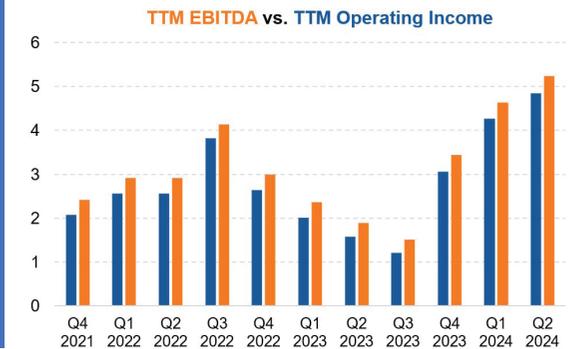
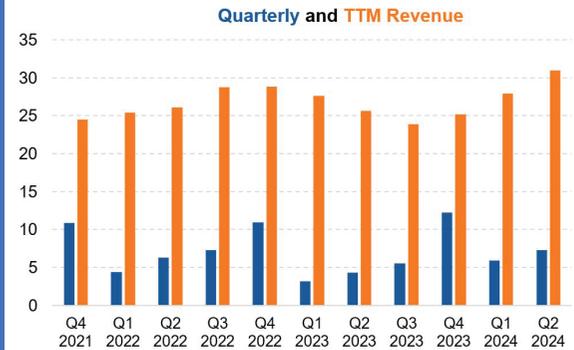


Wealth Management

LLC PRIVATE WEALTH

Ticker	BRM-CA	Name	Biorem Inc.
Period	Quarters	Share Price (CAD)	2.30
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		6.78
Share Price (CAD)	2.30		
Shares Out.	15.70	EV/TTM Rev	1.15
Market Capitalization	36.10		
- Cash & Short Term Inves	3.90	EV/Last Q Ann. Rev	1.22
+ Total Debt	3.31		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.11
+ Total Minority Interest	0.00		
Total Enterprise Value	35.51	TTM EBITDA growth (%)	177%

Biorem is a leading clean technology company that designs, manufactures and distributes a comprehensive line of high-efficiency air emissions control systems used to eliminate odours, volatile organic compounds (VOCs) and hazardous air pollutants (HAPs). Biorem offers state-of-the-art technology-based products and peace of mind for municipalities, industrial companies and their surrounding communities.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221114	20230405	20230524	20230822	20231129	20240411	20240528	20240826
Total Revenue	7.31	10.91	3.17	4.28	5.51	12.21	5.92	7.30
Growth YOY	59.7%	0.7%	(27.7%)	(31.7%)	(24.6%)	11.9%	86.7%	70.6%
TTM Revenue	28.79	28.86	27.65	25.67	23.87	25.17	27.91	30.93
Growth YOY	33.5%	17.9%	8.7%	(1.5%)	(17.1%)	(12.8%)	0.9%	20.5%
- Cost of Revenue	4.79	7.00	3.05	3.33	3.97	7.80	4.14	5.64
Gross Profit	2.52	3.91	0.12	0.95	1.54	4.41	1.78	1.66
Margin %	34.5%	35.8%	3.7%	22.3%	28.0%	36.1%	30.1%	22.7%
EBITDA	1.2	1.3	(0.6)	(0.0)	0.8	3.3	0.6	0.6
Margin %	15.9%	12.3%	(19.1%)	(0.2%)	14.3%	26.8%	10.0%	8.0%
TTM EBITDA	4.14	2.99	2.37	1.89	1.51	3.45	4.64	5.24
Growth YOY	--	23.9%	(18.7%)	(35.0%)	(63.4%)	15.2%	96.1%	177.1%

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Wealth Management

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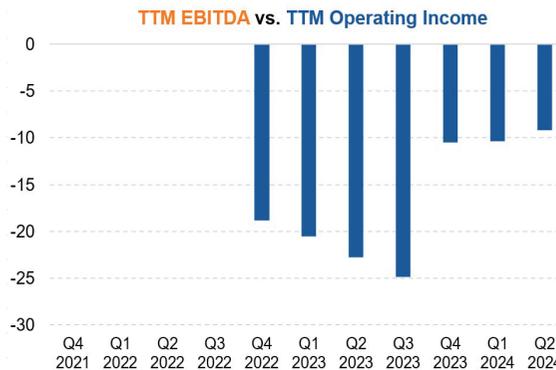
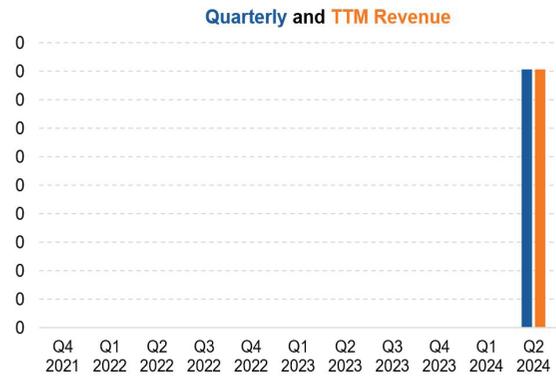
Canaccord Genuity

Ticker	BTQ-CA	Name	BTQ Technologies Corp.
Period	Quarters	Share Price (CAD)	0.33
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	-4.36
Share Price (CAD)	0.33		
Shares Out.	124.20	EV/TTM Rev	441.39
Market Capitalization	40.99		
- Cash & Short Term Inves	1.17	EV/Last Q Ann. Rev	110.35
+ Total Debt	0.16		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.11
+ Total Minority Interest	0.00		
Total Enterprise Value	39.98	TTM EBITDA growth (%)	60%

Historic Chart for Cdn:BTQ by Stockwatch.com 604.687.1500 - (c) 2024
 Wed Sep 11 2024 Op=0.27 Hi=0.33 Lo=0.27 Cl=0.33 Vol=6.572 Year hi=0.86 lo=0.27
 Cdn:BTQ



BTQ was founded by a group of post-quantum cryptographers with an interest in addressing the urgent security threat posed by large-scale universal quantum computers. With the support of leading research institutes and universities, BTQ is combining software and hardware to safeguard critical networks using unique postquantum services and solutions.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date				20230810	20231114	20240604	20240607	20240814
Total Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09
Growth YOY	--	--	--	--	--	--	--	--
TTM Revenue	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.09
Growth YOY	--	--	--	--	--	--	--	--
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Margin %	--	--	--	--	--	--	--	--
Operating income (L)	(0.6)	(17.4)	(1.9)	(2.9)	(2.6)	(3.0)	(1.8)	(1.7)
Margin %	--	--	--	--	--	--	--	--
TTM Operating Inc	--	(18.8)	(20.6)	(22.8)	(24.9)	(10.5)	(10.4)	(9.2)
Growth YOY	--	--	--	--	--	44.4%	49.5%	59.8%

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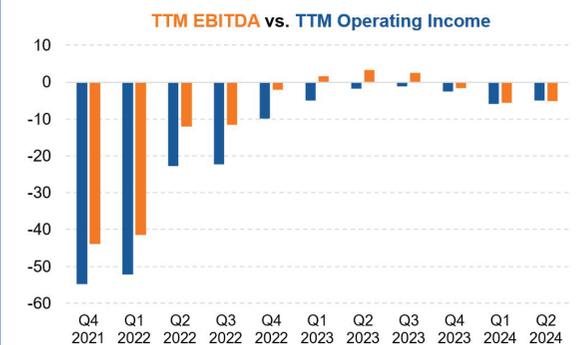
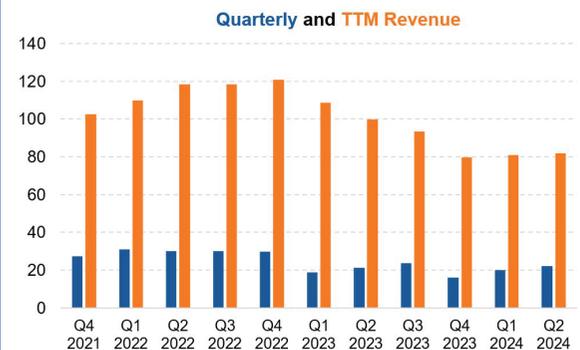
Wealth Management

LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	BYL-CA	Name	Baylin Technologies, Inc.	
Period	Quarters	Share Price (CAD)	0.30	
Currency	CAD			
Current Capitalization And EV (Millions)		EV/TTM EBITDA	-13.81	
Share Price (CAD)	0.30			
Shares Out.	151.11	EV/TTM Rev	0.87	
Market Capitalization		44.58		
- Cash & Short Term Inves	2.74	EV/Last Q Ann. Rev	0.81	
+ Total Debt	29.26			
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-5.15	
+ Total Minority Interest	0.00			
Total Enterprise Value		71.10	TTM EBITDA growth (%)	-260%

Baylin Technologies is a leading diversified global wireless technology company. Baylin focuses on research, design, development, manufacturing and sales of passive and active radio frequency products, satellite communications products and supporting services. Baylin aspires to meet its customers' needs and anticipate the direction of the market.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221109	20230308	20230510	20230809	20231108	20240320	20240508	20240807
Total Revenue	29.97	29.79	18.75	21.31	23.53	16.13	20.05	22.04
Growth YOY	(0.8%)	9.5%	(39.5%)	(29.3%)	(21.5%)	(45.8%)	7.0%	3.4%
TTM Revenue	118.27	120.86	108.63	99.80	93.36	79.71	81.02	81.74
Growth YOY	17.2%	17.9%	(1.3%)	(15.8%)	(21.1%)	(34.1%)	(25.4%)	(18.1%)
- Cost of Revenue	22.07	21.85	11.13	12.82	16.19	10.45	12.33	12.80
Gross Profit	7.90	7.94	7.62	8.49	7.34	5.68	7.72	9.24
Margin %	26.4%	26.7%	40.6%	39.9%	31.2%	35.2%	38.5%	41.9%
EBITDA	(0.7)	(0.5)	3.3	1.1	(1.4)	(4.5)	(0.7)	1.5
Margin %	(2.3%)	(1.7%)	17.8%	5.1%	(6.1%)	(28.2%)	(3.3%)	6.9%
TTM EBITDA	(11.55)	(2.00)	1.58	3.22	2.48	(1.57)	(5.57)	(5.15)
Growth YOY	--	95.4%	103.8%	126.7%	121.4%	21.6%	(453.3%)	(260.1%)

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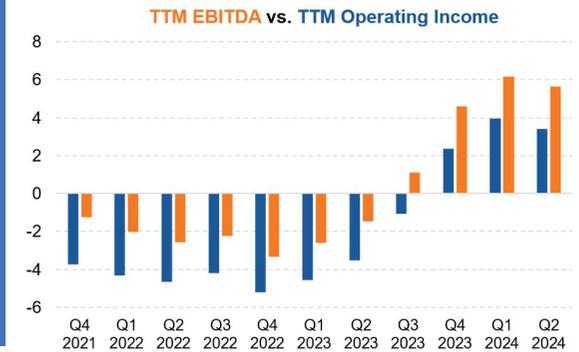
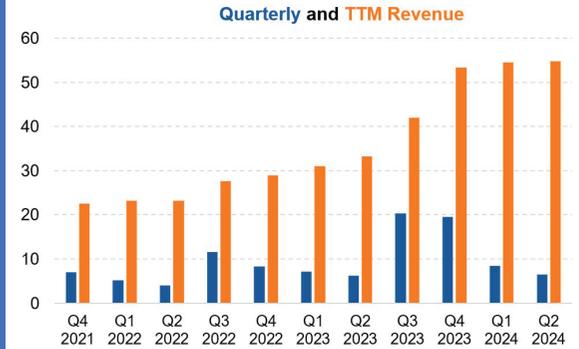


Wealth Management

LLC PRIVATE WEALTH

Ticker	CEMX-CA	Name	Cematrix Corporation
Period	Quarters	Share Price (CAD)	0.30
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		7.72
Share Price (CAD)	0.30		
Shares Out.	150.43	EV/TTM Rev	0.79
Market Capitalization	45.13		
- Cash & Short Term Inves	5.54	EV/Last Q Ann. Rev	1.69
+ Total Debt	3.91		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.29
+ Total Minority Interest	0.00		
Total Enterprise Value	43.50	TTM EBITDA growth (%)	483%

CEMATRIX is a rapidly growing company that manufactures and supplies technologically advanced cellular concrete products developed from proprietary formulations across North America. This unique cement-based material with superior thermal protection delivers cost-effective, innovative solutions to a broad range of problems facing the infrastructure, industrial (including oil and gas) and commercial markets.

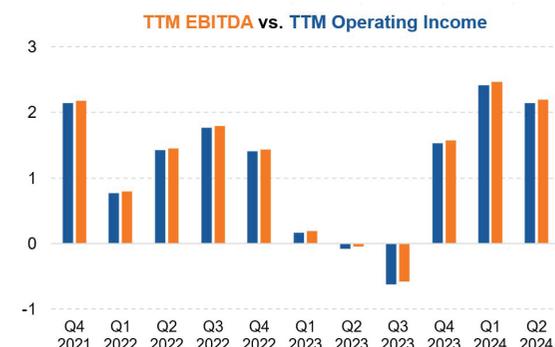
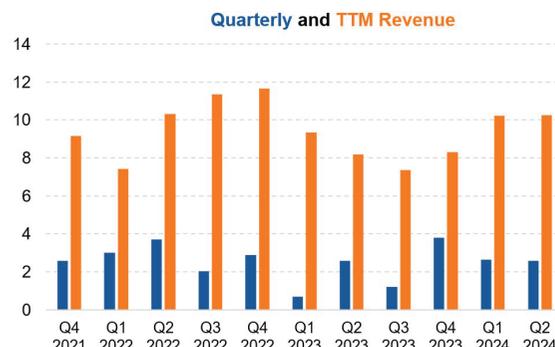


Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20221109	20230412	20230510	20230809	20231109	20240410	20240508	20240807
Total Revenue	11.56	8.30	7.18	6.19	20.38	19.55	8.44	6.44
<i>Growth YOY</i>	62.1%	19.5%	40.2%	53.8%	76.3%	135.5%	17.5%	4.1%
TTM Revenue	27.65	29.00	31.06	33.23	42.04	53.30	54.56	54.81
<i>Growth YOY</i>	38.0%	28.3%	33.8%	43.1%	52.1%	83.8%	75.6%	65.0%
- Cost of Revenue	9.33	7.89	6.44	5.04	15.73	14.20	5.89	5.35
Gross Profit	2.22	0.42	0.75	1.14	4.64	5.35	2.55	1.09
<i>Margin %</i>	19.2%	5.0%	10.4%	18.4%	22.8%	27.4%	30.2%	16.9%
EBITDA	0.5	(0.6)	(0.8)	(0.6)	3.1	2.9	0.8	(1.1)
<i>Margin %</i>	4.4%	(7.8%)	(10.5%)	(9.4%)	15.1%	14.6%	9.7%	(17.4%)
TTM EBITDA	(2.25)	(3.35)	(2.59)	(1.47)	1.10	4.60	6.17	5.64
<i>Growth YOY</i>	--	(170.2%)	(27.8%)	42.6%	149.0%	237.5%	338.3%	482.8%

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Ticker	CMI-CA	Name	C-COM Satellite Systems
Period	Quarters	Share Price (CAD)	1.15
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		14.88
Share Price (CAD)	1.15		
Shares Out.	42.26	EV/TTM Rev	3.18
Market Capitalization	48.60		
- Cash & Short Term Inves	15.98	EV/Last Q Ann. Rev	3.16
+ Total Debt	0.00		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-7.29
+ Total Minority Interest	0.00		
Total Enterprise Value	32.62	TTM EBITDA growth (%)	4938%

C-Com Satellite Systems is a pioneer and a leading global designer, developer and manufacturer of transportable and mobile satellite-based antenna systems. The company has developed proprietary, auto-acquisition controller technology for rapid antenna pointing to a satellite with just the press of a button, enabling broadband Internet via satellite across a wide range of market applications worldwide, including regions unserved or underserved by terrestrial access technologies.



Key Financials	Actuals							
	2022-08-31	2022-11-30	2023-02-28	2023-05-31	2023-08-31	2023-11-30	2024-02-29	2024-05-31
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221019	20230321	20230419	20230718	20231018	20240326	20240417	20240715
Total Revenue	2.04	2.89	0.68	2.58	1.22	3.81	2.63	2.58
<i>Growth YOY</i>	101.7%	11.7%	(77.2%)	(30.7%)	(40.0%)	31.9%	284.2%	0.1%
TTM Revenue	11.34	11.65	9.33	8.19	7.37	8.29	10.24	10.24
<i>Growth YOY</i>	26.8%	27.3%	25.5%	(20.6%)	(35.0%)	(28.8%)	9.7%	25.0%
- Cost of Revenue	0.98	1.78	0.22	1.04	0.43	0.88	0.98	1.10
Gross Profit	1.06	1.10	0.47	1.54	0.80	2.93	1.65	1.48
<i>Margin %</i>	52.1%	38.3%	68.3%	59.6%	65.1%	77.0%	62.8%	57.5%
EBITDA	0.3	(0.2)	(0.4)	0.3	(0.3)	2.0	0.4	0.1
<i>Margin %</i>	12.4%	(6.5%)	(64.5%)	12.8%	(23.3%)	51.8%	17.1%	2.1%
TTM EBITDA	1.79	1.44	0.19	(0.05)	(0.58)	1.58	2.47	2.19
<i>Growth YOY</i>	--	(34.1%)	(76.3%)	(103.1%)	(132.6%)	9.7%	1,206.2%	4,937.9%

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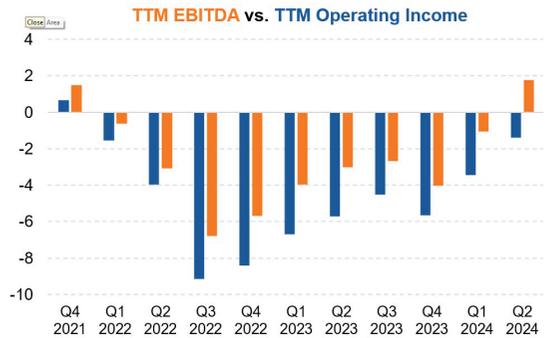
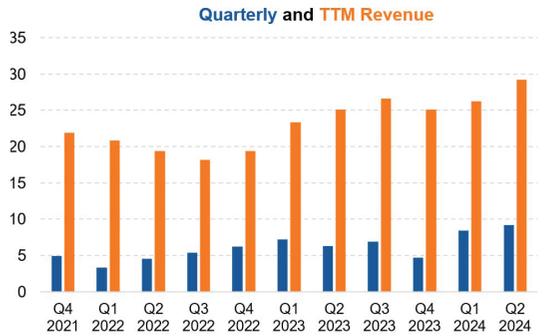
Wealth Management

LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	COV-CA	Name	Covalon Technologies Ltd.
Period	Quarters	Share Price (CAD)	3.05
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		38.74
Share Price (CAD)	3.05		
Shares Out.	25.07	EV/TTM Rev	2.33
Market Capitalization	76.46		
- Cash & Short Term Inves	9.41	EV/Last Q Ann. Rev	1.85
+ Total Debt	1.08		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-4.74
+ Total Minority Interest	0.00		
Total Enterprise Value	68.13	TTM EBITDA growth (%)	158%

Covalon is a patient-driven medical device company that provides innovative and cost-effective health care solutions for advanced wound care, infection control and medical device coatings. Through a strong portfolio of patented technologies and solutions, the company offers innovative, gentle and more compassionate options to aid patients on their healing journey. Covalon's solutions are designed for patients and made for care providers.



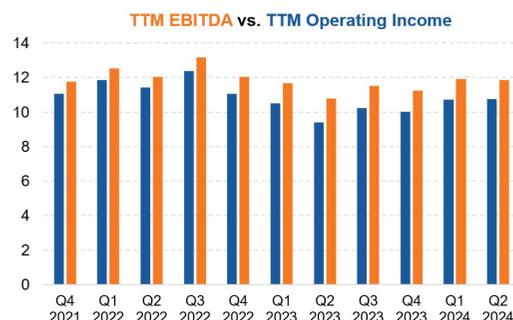
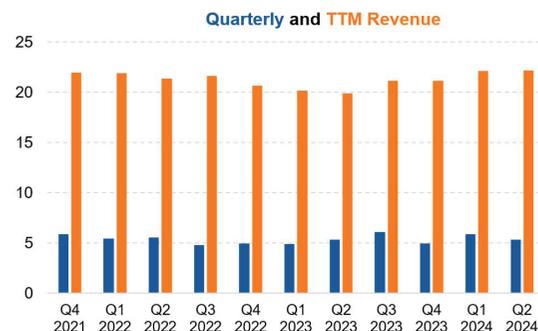
Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20230125	20230223	20230525	20230816	20240126	20240228	20240529	20240821
Total Revenue	5.39	6.19	7.24	6.27	6.90	4.66	8.41	9.22
Growth YOY	(18.5%)	25.3%	119.9%	38.5%	27.9%	(24.6%)	16.1%	47.1%
TTM Revenue	18.15	19.40	23.35	25.09	26.60	25.07	26.24	29.20
Growth YOY	(20.9%)	(11.4%)	11.8%	29.6%	46.6%	29.3%	12.4%	16.4%
- Cost of Revenue	4.08	2.49	3.07	2.67	4.00	1.81	3.10	3.79
Gross Profit	1.31	3.69	4.17	3.60	2.89	2.85	5.31	5.43
Margin %	24.3%	59.7%	57.6%	57.5%	41.9%	61.1%	63.1%	58.9%
EBITDA	(2.2)	0.1	(0.5)	(0.4)	(1.8)	(1.3)	2.5	2.4
Margin %	(40.1%)	0.8%	(6.5%)	(6.9%)	(26.5%)	(27.4%)	29.5%	25.8%
TTM EBITDA	(6.77)	(5.68)	(3.97)	(3.01)	(2.68)	(4.01)	(1.05)	1.76
Growth YOY	--	(477.7%)	(554.4%)	1.7%	60.4%	29.3%	73.5%	158.3%

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Ticker	CPH-CA	Name	Cipher Pharmaceuticals Inc.
Period	Quarters	Share Price (CAD)	17.95
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		24.42
Share Price (CAD)	17.95		
Shares Out.	25.59	EV/TTM Rev	13.09
Market Capitalization	459.29		
- Cash & Short Term Inves	65.26	EV/Last Q Ann. Rev	13.67
+ Total Debt	0.40		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-4.02
+ Total Minority Interest	0.00		
Total Enterprise Value	394.43	TTM EBITDA growth (%)	10%



Cipher Pharmaceuticals (TSX: CPH) (OTCQX: CPHRF) is a specialty pharmaceutical company with a robust and diversified portfolio of commercial and early to late-stage products, mainly in dermatology. Cipher acquires products that fulfill unmet medical needs, manages the required clinical development and regulatory approval process, and currently markets those products in Canada, the U.S., and South America.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
Release Date	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
	20221110	20230316	20230511	20230810	20231109	20240314	20240509	20240808
Total Revenue	4.79	4.91	4.89	5.29	6.07	4.92	5.87	5.30
Growth YOY	6.2%	(16.1%)	(9.8%)	(4.9%)	26.6%	0.2%	20.1%	0.3%
TTM Revenue	21.62	20.68	20.15	19.88	21.15	21.16	22.14	22.16
Growth YOY	(2.8%)	(5.8%)	(8.1%)	(6.9%)	(2.2%)	2.4%	9.9%	11.5%
- Cost of Revenue	0.86	0.94	0.98	1.06	1.08	0.96	1.06	1.11
Gross Profit	3.93	3.97	3.91	4.23	4.99	3.97	4.81	4.20
Margin %	82.1%	80.9%	80.0%	79.9%	82.3%	80.6%	82.0%	79.1%
EBITDA	2.5	2.9	2.7	2.6	3.3	2.6	3.3	2.6
Margin %	53.2%	59.3%	55.0%	49.9%	54.3%	53.7%	57.0%	49.0%
TTM EBITDA	13.17	12.04	11.67	10.79	11.53	11.26	11.92	11.88
Growth YOY	--	2.4%	(6.9%)	(10.5%)	(12.5%)	(6.5%)	2.1%	10.1%



Wealth Management

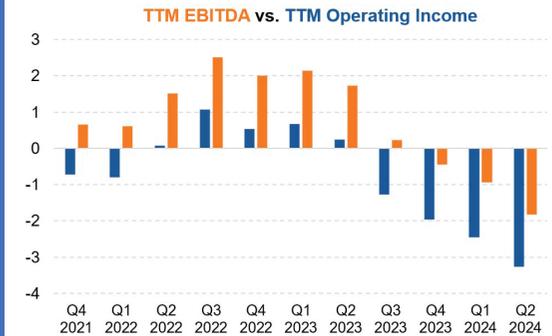
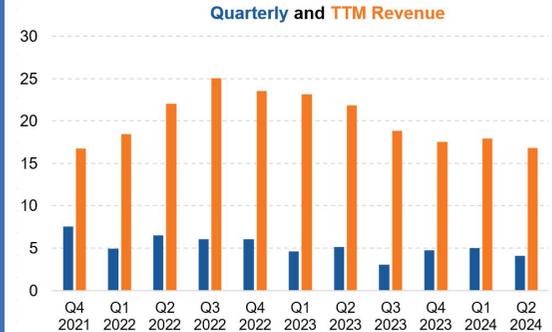
LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	CTX-CA	Name	Crescita Therapeutics, Inc.
Period	Quarters	Share Price (CAD)	0.60
Currency	CAD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	-2.01
Share Price (CAD)	0.60	
Shares Out.	19.41	EV/TTM Rev
Market Capitalization	11.64	
- Cash & Short Term Inves	9.01	EV/Last Q Ann. Rev
+ Total Debt	1.04	
+ Pref. Equity	0.00	Net Debt/TTM EBITDA
+ Total Minority Interest	0.00	
Total Enterprise Value	3.67	TTM EBITDA growth (%)
		-206%

Crescita is a growth-oriented, innovation-driven Canadian commercial dermatology company with in-house R&D and manufacturing capabilities. The Company offers a portfolio of high-quality, science-based non-prescription skincare products and a commercial stage prescription product. We also own multiple proprietary transdermal delivery platforms that support the development of patented formulations to facilitate the delivery of active ingredients into or through the skin.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221109	20230315	20230511	20230809	20231108	20240313	20240508	20240807
Total Revenue	6.03	6.03	4.60	5.16	3.03	4.73	5.00	4.09
Growth YOY	101.5%	(20.3%)	(7.0%)	(20.7%)	(49.7%)	(21.6%)	8.6%	(20.8%)
TTM Revenue	25.06	23.53	23.18	21.83	18.83	17.52	17.92	16.84
Growth YOY	108.8%	40.3%	25.6%	(0.9%)	(24.9%)	(25.5%)	(22.7%)	(22.8%)
- Cost of Revenue	3.09	2.15	1.87	2.09	1.53	1.67	2.59	1.85
Gross Profit	2.94	3.89	2.74	3.07	1.50	3.06	2.41	2.24
Margin %	48.7%	64.4%	59.5%	59.5%	49.4%	64.8%	48.3%	54.7%
EBITDA	0.5	0.9	0.1	0.1	(1.0)	0.3	(0.3)	(0.7)
Margin %	8.1%	15.7%	3.0%	2.9%	(33.1%)	5.6%	(6.9%)	(18.1%)
TTM EBITDA	2.51	2.00	2.15	1.73	0.23	(0.45)	(0.94)	(1.82)
Growth YOY	--	203.0%	248.9%	14.3%	(90.7%)	(122.5%)	(143.5%)	(205.6%)

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Wealth Management

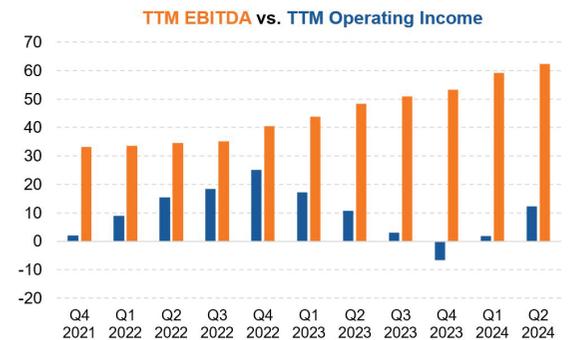
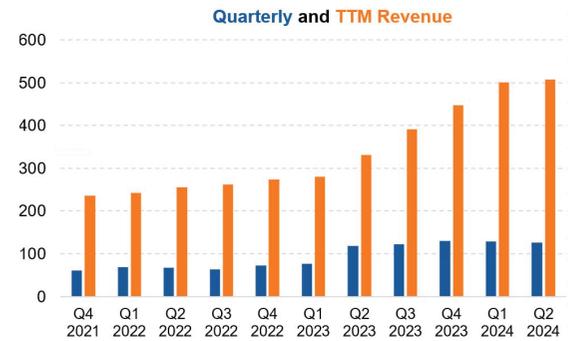
LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	DCM-CA	Name	DATA Communications
Period	Quarters	Share Price (CAD)	2.92
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	6.36
Share Price (CAD)	2.92		
Shares Out.	55.31	EV/TTM Rev	0.78
Market Capitalization	161.50		
- Cash & Short Term Inves	12.93	EV/Last Q Ann. Rev	0.79
+ Total Debt	247.70		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	3.77
+ Total Minority Interest	0.00		
Total Enterprise Value	396.27	TTM EBITDA growth (%)	29%



DCM is a marketing and business communications partner that helps companies simplify the complex ways they communicate and operate, so they can accomplish more with fewer steps and less effort. For 65 years, DCM has been serving major brands in vertical markets, including financial services, retail, healthcare, energy, other regulated industries, and the public sector.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221108	20230315	20230510	20230810	20231109	20240319	20240513	20240807
Total Revenue	63.40	73.05	76.08	118.96	122.72	129.96	129.25	125.75
Growth YOY	11.4%	20.0%	9.8%	74.7%	93.6%	77.9%	69.9%	5.7%
TTM Revenue	261.63	273.80	280.62	331.48	390.81	447.73	500.90	507.69
Growth YOY	11.3%	16.3%	15.9%	29.9%	49.4%	63.5%	78.5%	53.2%
- Cost of Revenue	43.50	49.49	52.44	86.93	92.38	97.20	91.94	91.42
Gross Profit	19.90	23.55	23.64	32.04	30.34	32.76	37.31	34.33
Margin %	31.4%	32.2%	31.1%	26.9%	24.7%	25.2%	28.9%	27.3%
EBITDA	9.2	12.6	12.8	13.8	11.8	15.0	18.7	16.9
Margin %	12.6%	13.0%	2.1%	4.1%	3.1%	3.6%	10.9%	13.5%
TTM EBITDA	35.22	40.51	43.83	48.35	50.94	53.39	59.29	62.36
Growth YOY	--	21.7%	30.9%	39.9%	44.6%	31.8%	35.3%	29.0%

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Canaccord Genuity
Wealth Management

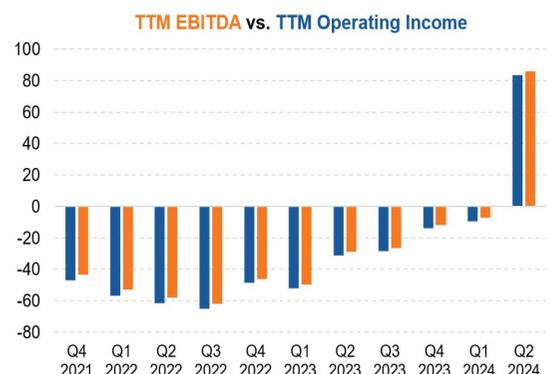
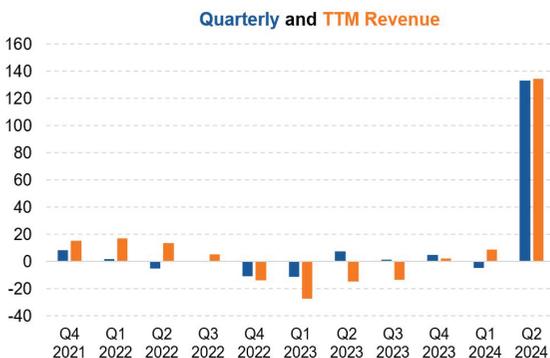
LLC PRIVATE WEALTH

Ticker	DEFI-CA	Name	DeFi Technologies Inc
Period	Quarters	Share Price (CAD)	2.74
Currency	CAD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	9.50	
Share Price (CAD)	2.74		
Shares Out.	298.03	EV/TTM Rev	6.07
Market Capitalization	816.60		
- Cash & Short Term Inves	19.53	EV/Last Q Ann. Rev	1.53
+ Total Debt	17.79		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.02
+ Total Minority Interest	0.00		
Total Enterprise Value	814.86	TTM EBITDA growth (%)	398%



DeFi Technologies Inc. is a financial technology company that pioneers the convergence of traditional capital markets with the world of decentralized finance (DeFi). With a dedicated focus on industry-leading Web3 technologies, DeFi Technologies aims to provide widespread investor access to the future of finance.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221114	20230401	20230515	20230814	20231114	20240401	20240515	20240814
Total Revenue	0.30	(11.12)	(11.34)	7.39	1.42	4.50	(4.92)	133.17
Growth YOY	(96.6%)	--	--	--	380.3%	--	56.6%	1,702.0%
TTM Revenue	5.27	(14.23)	(27.39)	(14.78)	(13.66)	1.97	8.39	134.17
Growth YOY	(21.4%)	--	--	--	--	--	--	--
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
EBITDA	(4.7)	(14.5)	(14.6)	5.0	(2.4)	0.0	(10.0)	98.1
Margin %	(1,592.4%)	130.3%	129.0%	68.3%	(167.6%)	0.2%	203.1%	73.7%
TTM EBITDA	(61.84)	(45.98)	(49.60)	(28.79)	(26.47)	(11.96)	(7.32)	85.76
Growth YOY	--	(6.4%)	6.3%	50.3%	57.2%	74.0%	85.2%	397.9%

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Wealth Management

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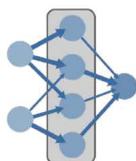
Ticker	*DGEN	Name	Diagen AI
Period	Quarters	Share Price (CAD)	Private
Currency	CAD		
Current Capitalization And EV (Millions)			
Share Price (CAD)	Private		
Shares Out.			
Pre Money	\$10M		

Since 2021, our team of proven AI experts have been advancing our proprietary Gen AI Engine for protein and peptide design, diagnostics, vaccines for health, wellness, longevity and precision medicine offering investors, shareholders and stakeholders diversified exposure and a defined liquidity pathway in the burgeoning AI Sector.

How We Compete

DIA: Our proprietary AI Engine

"The accuracy and reliability of generative AI models heavily depend on the QUALITY and DIVERSITY of the training data. Biased or incomplete datasets can lead to biased AI models, which may result in the generation of suboptimal or unsafe drug candidates." <https://dataconomy.com>



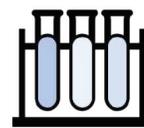
Our proprietary neural network harnesses the power of the Dia AI Engine in tandem with the historical and evolving publications led by DiaGen's internal team



Partnerships progressing in multiple verticals – diversifying and amplifying impact to drive revenue streams worldwide



Diverse Multidisciplinary team:
AI | Computational Biology Biotech | Capital Markets. We also have continued access to best in class talent via UBC

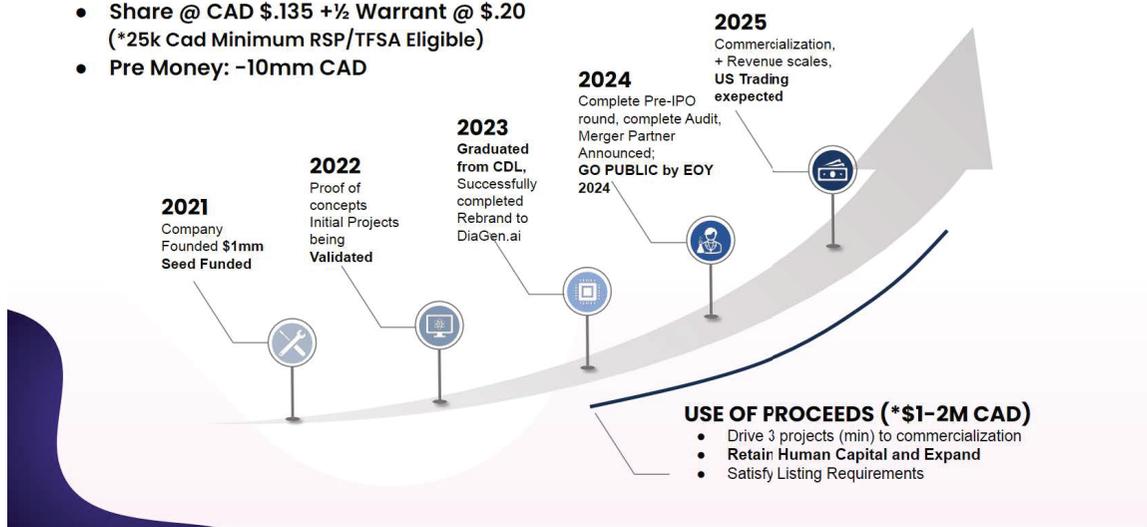


Validation:
Our designed peptides + molecules have been proven in 3rd Party labs and tested by best in class faculty mentors @ CDL and backed by sophisticated investors + Advisors like Frontier IP, Solidea Capital

Capital to Fuel Partnerships, Go Public + Revenue

ONGOING OFFERING: (\$200k Initial Tranche closed Q1:24)

- Share @ CAD \$.135 + 1/2 Warrant @ \$.20 (*25k Cad Minimum RSP/TFSA Eligible)
- Pre Money: -10mm CAD



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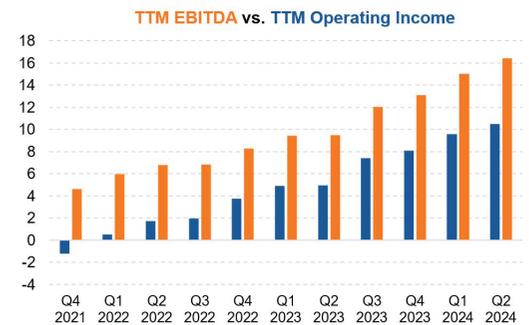
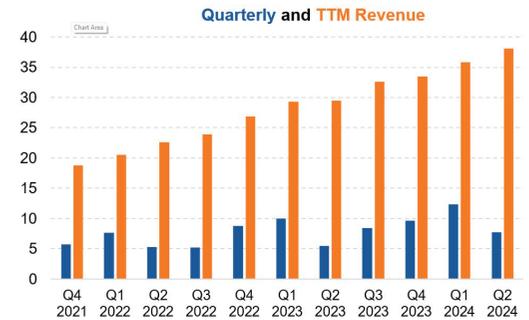


CG Wealth Management

LLC PRIVATE WEALTH

Ticker	E-CA	Name	Enterprise Group, Inc.
Period	Quarters	Share Price (CAD)	1.49
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	6.42
Share Price (CAD)	1.49		
Shares Out.	59.21	EV/TTM Rev	2.77
Market Capitalization	88.22		
- Cash & Short Term Inves	10.39	EV/Last Q Ann. Rev	3.42
+ Total Debt	27.63		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	1.05
+ Total Minority Interest	0.00		
Total Enterprise Value	105.46	TTM EBITDA growth (%)	73%

Enterprise Group, Inc is a consolidator of services-including specialized equipment rental to the energy/resource sector. The Company works with particular emphasis on systems and technologies that mitigate, reduce, or eliminate CO2 and Greenhouse Gas emissions for itself and its clients. The Company is well known to local Tier One and international resource companies with operations in Western Canada.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221111	20230320	20230511	20230811	20231109	20240307	20240509	20240808
Total Revenue	5.23	8.73	10.01	5.46	8.43	9.60	12.33	7.71
<i>Growth YOY</i>	33.6%	52.4%	31.2%	3.1%	61.2%	9.9%	23.2%	41.2%
TTM Revenue	23.89	26.89	29.27	29.43	32.64	33.50	35.82	38.07
<i>Growth YOY</i>	41.5%	43.6%	42.8%	30.4%	36.6%	24.6%	22.4%	29.3%
- Cost of Revenue	3.64	4.58	4.91	3.78	4.55	4.75	5.43	4.39
Gross Profit	1.59	4.16	5.10	1.68	3.88	4.84	6.90	3.32
<i>Margin %</i>	30.4%	47.6%	51.0%	30.8%	46.0%	50.5%	55.9%	43.1%
EBITDA	0.9	3.2	4.3	1.1	3.4	4.2	6.3	2.5
<i>Margin %</i>	16.7%	36.4%	43.4%	19.9%	40.4%	44.3%	51.1%	32.2%
TTM EBITDA	6.84	8.27	9.41	9.48	12.02	13.09	15.04	16.44
<i>Growth YOY</i>	--	78.3%	57.2%	39.6%	75.8%	58.2%	59.7%	73.3%

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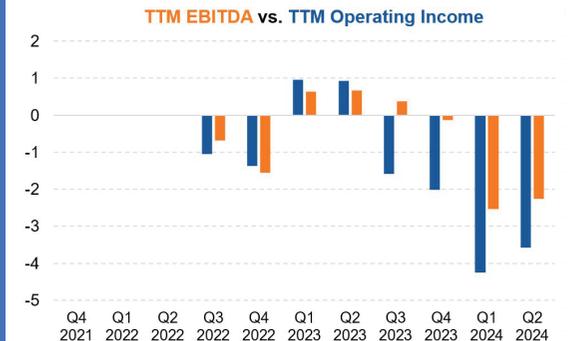
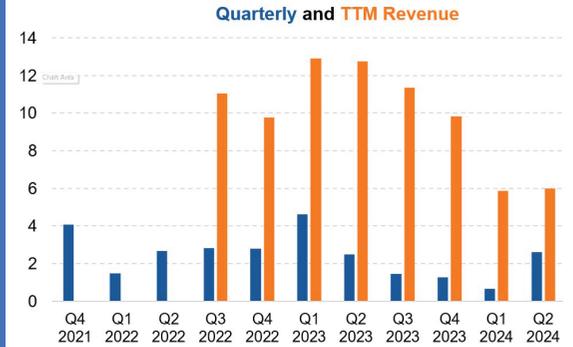


Wealth Management

LLC PRIVATE WEALTH

Ticker	ENW-CA	Name	EnWave Corporation
Period	Quarters	Share Price (CAD)	0.22
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-9.56
Share Price (CAD)	0.22		
Shares Out.	110.82	EV/TTM Rev	3.60
Market Capitalization	23.83		
- Cash & Short Term Inves	3.90	EV/Last Q Ann. Rev	2.06
+ Total Debt	1.70		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.97
+ Total Minority Interest	0.00		
Total Enterprise Value	21.63	TTM EBITDA growth (%)	-435%

EnWave is a global leader in the innovation and application of vacuum microwave dehydration. From its headquarters in Delta, B.C., EnWave has developed a robust intellectual property portfolio, perfected its REV technology, and transformed an innovative idea into a proven, consistent and scalable drying solution for the food, pharmaceutical and cannabis industries that vastly outperforms traditional drying methods in efficiency, capacity, product quality and cost.

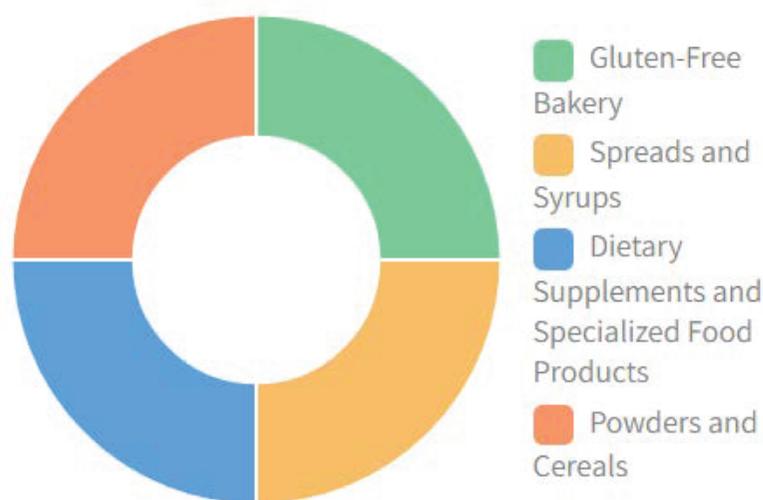


Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221215	20230222	20230525	20230824	20231215	20240222	20240523	20240822
Total Revenue	2.83	2.79	4.64	2.49	1.46	1.26	0.66	2.62
Growth YOY	--	(55.8%)	209.4%	(6.5%)	--	(54.7%)	(85.7%)	5.5%
TTM Revenue	11.06	9.78	12.91	12.74	11.36	9.84	5.87	6.00
Growth YOY	--	--	--	--	2.8%	0.7%	(54.6%)	(52.9%)
- Cost of Revenue	1.73	1.76	2.37	1.77	1.04	1.03	0.83	1.47
Gross Profit	1.11	1.03	2.26	0.72	0.42	0.23	(0.17)	1.15
Margin %	39.1%	36.9%	48.8%	28.9%	28.9%	18.5%	(25.2%)	43.9%
EBITDA	(0.0)	(0.3)	1.2	(0.2)	(0.3)	(0.8)	(1.3)	0.1
Margin %	(1.0%)	(9.2%)	24.8%	(7.7%)	(22.2%)	(59.9%)	(191.3%)	3.2%
TTM EBITDA	(0.68)	(1.55)	0.64	0.68	0.38	(0.12)	(2.54)	(2.26)
Growth YOY	--	--	--	--	155.8%	92.2%	(494.3%)	(434.6%)

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Ticker	Name	Eshbal Functional Foods	
Period	Quarters	Share Price (CAD)	Private
Currency			
Current Capitalization And EV (Millions)			
Share Price (CAD)	Private		
Shares Out.			

Eshbal Functional Food develops and manufactures advanced food products and dietary supplements, using diverse manufacturing and packaging methods customized to meet all customer needs with precision and accuracy.



BARILI זוג מאפה אצבע

ברילי - טבעוני//BARILI, ברילי - לחיים חופשיים//BARILI, מגלוטן, ללא סוכר, לחמים ומאפים

₪28.0 ₪35.0



BARILI זוג פירורי לחם

ברילי -/BARILI, פתיתים ופירורי לחם לחיים חופשיים מגלוטן, ללא גלוטן, ללא סוכר

₪31.0 ₪39.8



BARILI זוג פודינג קיט

דל פחמימה במבצע, לידור רז כהן ברילי קיטו, עוגיות //BARILI, BARILI, וקינוחים, תערובות אפייה ועזרי אפייה, ללא גלוטן, ללא סוכר

₪18.4 ₪23.6

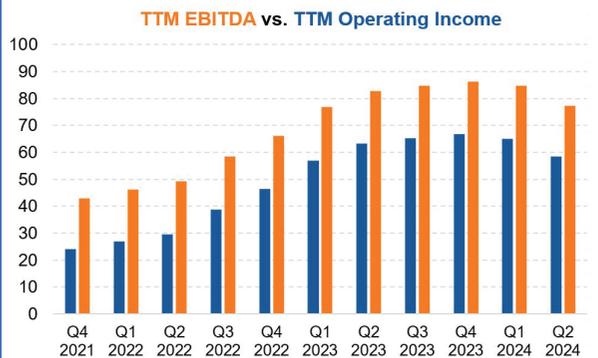
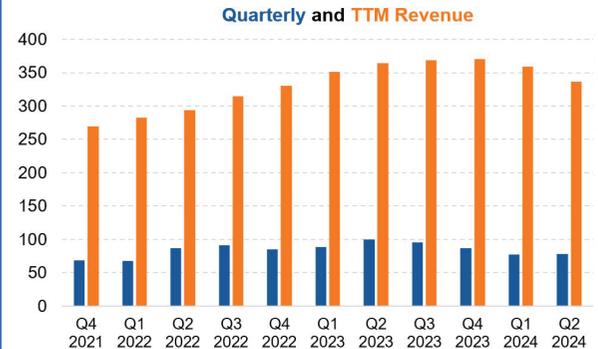


CG Wealth Management

LLC PRIVATE WEALTH

Ticker	FAR-CA	Name	Foraco International SA
Period	Quarters	Share Price (CAD)	1.92
Currency	USD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	2.95
Share Price (CAD)	1.92		
Shares Out.	99.25	EV/TTM Rev	0.68
Market Capitalization	190.56		
- Cash & Short Term Inves	29.86	EV/Last Q Ann. Rev	0.73
+ Total Debt	136.88		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	1.02
+ Total Minority Interest	12.14		
Total Enterprise Value	309.72	TTM EBITDA growth (%)	-7%

Foraco International is a leading global mineral drilling services company that provides a comprehensive and reliable service offering in mining and water projects. Supported by its founding values of integrity, innovation and involvement, Foraco has grown into the third-largest global drilling enterprise, with a presence in 21 countries across five continents.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221028	20230303	20230428	20230727	20231030	20240216	20240430	20240802
Total Revenue	91.41	84.90	88.38	100.07	95.06	86.59	77.09	77.88
Growth YOY	29.5%	23.2%	30.5%	15.7%	4.0%	2.0%	(12.8%)	(22.2%)
TTM Revenue	314.55	330.56	351.19	364.76	368.41	370.09	358.80	336.62
Growth YOY	23.4%	22.6%	24.1%	24.2%	17.1%	12.0%	2.2%	(7.7%)
- Cost of Revenue	66.97	66.42	67.26	74.10	68.20	66.67	60.28	59.97
Gross Profit	24.45	18.48	21.12	25.96	26.86	19.92	16.81	17.92
Margin %	26.7%	21.8%	23.9%	25.9%	28.3%	23.0%	21.8%	23.0%
EBITDA	22.9	17.0	19.0	23.7	24.9	18.6	17.5	16.3
Margin %	25.1%	20.1%	21.5%	23.7%	26.2%	21.5%	22.7%	20.9%
TTM EBITDA	58.51	66.21	76.80	82.73	84.71	86.30	84.73	77.30
Growth YOY	--	54.7%	66.2%	67.7%	44.8%	30.3%	10.3%	(6.6%)

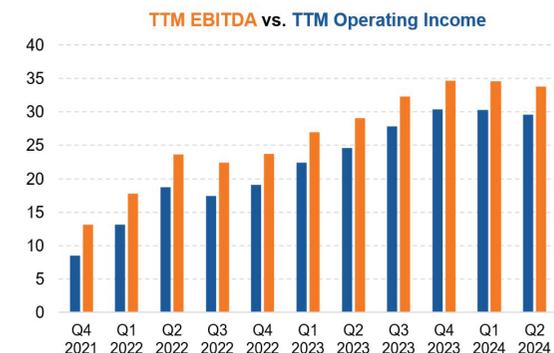
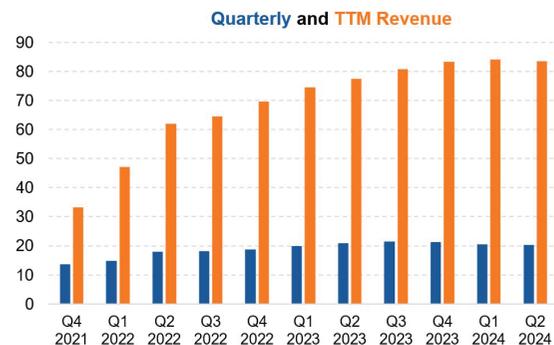
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Ticker	GH-CA	Name	Gamehost Inc.
Period	Quarters	Share Price (CAD)	10.42
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		7.30
Share Price (CAD)	10.42		
Shares Out.	21.20	EV/TTM Rev	2.95
Market Capitalization	220.85		
- Cash & Short Term Inves	15.24	EV/Last Q Ann. Rev	3.04
+ Total Debt	41.25		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.77
+ Total Minority Interest	0.00		
Total Enterprise Value	246.86	TTM EBITDA growth (%)	16%



Gamehost is a corporation established under the laws of the Province of Alberta. Gamehost's operations are all located in the Province of Alberta, Canada.

Gamehost's operations include the Rivers Casino & Entertainment Centre in Ft. McMurray, the Great Northern Casino, Service Plus Inns & Suites, and Encore Suites hotels, as well as a strip mall, all located in Grande Prairie, and the Deerfoot Inn & Casino Inc. in Calgary.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221108	20230314	20230509	20230808	20231114	20240312	20240508	20240813
Total Revenue	18.10	18.80	19.84	20.83	21.39	21.30	20.55	20.30
<i>Growth YOY</i>	15.3%	38.2%	33.1%	16.4%	18.2%	13.3%	3.6%	(2.5%)
TTM Revenue	64.50	69.70	74.64	77.57	80.86	83.36	84.07	83.54
<i>Growth YOY</i>	125.5%	109.3%	58.5%	24.9%	25.4%	19.6%	12.6%	7.7%
- Cost of Revenue	12.10	12.60	11.73	12.19	12.08	12.56	12.45	12.39
Gross Profit	6.00	6.20	8.11	8.64	9.31	8.73	8.10	7.92
<i>Margin %</i>	33.1%	33.0%	40.9%	41.5%	43.5%	41.0%	39.4%	39.0%
EBITDA	6.1	6.3	7.9	8.7	9.4	8.6	7.9	7.9
<i>Margin %</i>	33.7%	33.5%	40.0%	41.8%	43.8%	40.6%	38.3%	39.1%
TTM EBITDA	22.40	23.70	26.94	29.04	32.31	34.65	34.58	33.81
<i>Growth YOY</i>	--	80.9%	51.4%	23.1%	44.3%	46.2%	28.3%	16.4%

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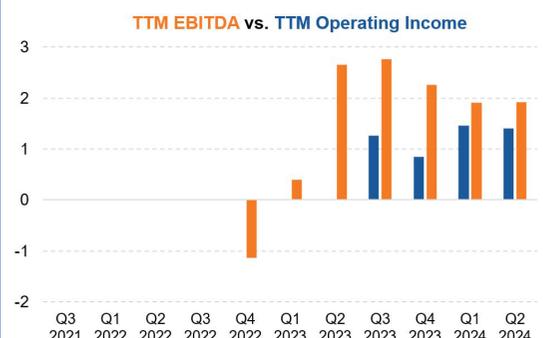
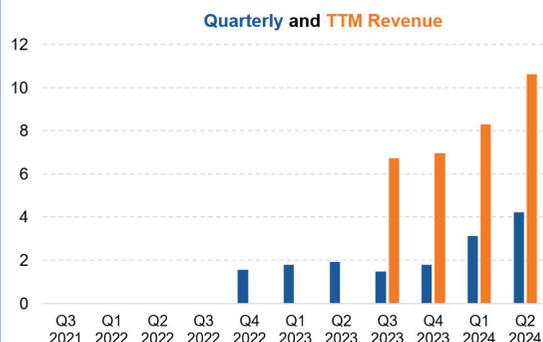
Wealth Management

LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	HASH-CA	Name	Simply Solventless Concen.
Period	Quarters	Share Price (CAD)	0.45
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		16.46
Share Price (CAD)	0.45		
Shares Out.	74.00	EV/TTM Rev	2.98
Market Capitalization	33.30		
- Cash & Short Term Invest	3.85	EV/Last Q Ann. Rev	1.87
+ Total Debt	2.20		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.86
+ Total Minority Interest	0.00		
Total Enterprise Value	31.65	TTM EBITDA growth (%)	-28%

Simply Solventless is a public company incorporated under the Business Corporations Act (Alberta). Simply Solventless's mission is to provide pure, potent, terpene-rich ready to consume cannabis products to discerning cannabis consumers.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221129	20230502	20230531	20230901	20231129	20240429	20240509	20240815
Total Revenue	0.00	1.55	1.79	1.91	1.48	1.79	3.12	4.23
Growth YOY	--	--	--	--	--	(15.5%)	--	60.2%
TTM Revenue	--	--	--	--	6.74	6.97	8.31	10.63
Growth YOY	--	--	--	--	--	101.3%	249.4%	93.7%
- Cost of Revenue	0.0	0.31	0.0	0.60	0.0	0.83	1.18	1.18
Gross Profit	0.0	1.24	0.0	1.21	0.0	0.48	1.12	1.72
Margin %	--	79.9%	--	66.7%	--	36.9%	48.6%	59.3%
EBITDA	0.2	0.6	1.0	0.9	0.3	0.1	0.6	1.0
Margin %	--	47.8%	--	50.1%	--	6.7%	24.7%	29.3%
TTM EBITDA	--	(1.13)	0.39	2.65	2.77	2.26	1.91	1.92
Growth YOY	--	--	--	--	--	(298.9%)	386.4%	(27.5%)

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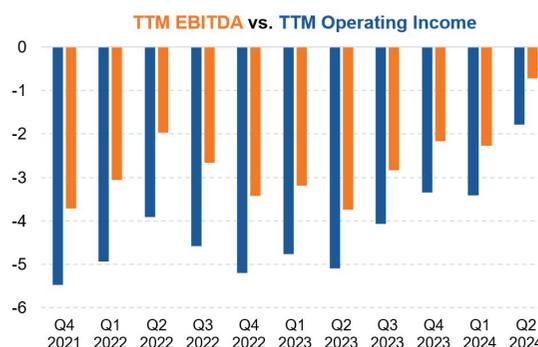
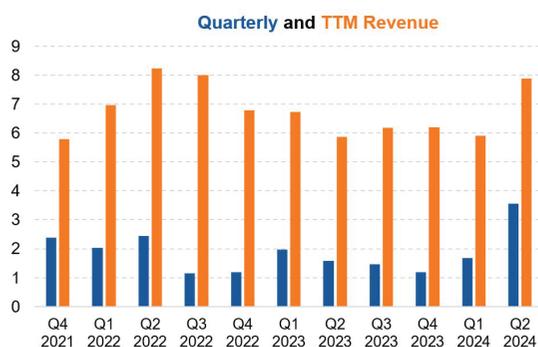


Wealth Management

LLC PRIVATE WEALTH

Ticker	IMP-CA	Name	Intermap Technologies Corp
Period	Quarters	Share Price (CAD)	0.84
Currency	USD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	-43.32
Share Price (CAD)	0.84		
Shares Out.	49.33	EV/TTM Rev	3.96
Market Capitalization		41.43	
- Cash & Short Term Inves	0.72	EV/Last Q Ann. Rev	2.20
+ Total Debt	1.71		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-1.01
+ Total Minority Interest	0.00		
Total Enterprise Value	42.42	TTM EBITDA growth (%)	81%

Intermap is a global leader in geospatial intelligence solutions, focusing on the creation and analysis of 3-D terrain data to produce high-resolution thematic models. Through scientific analysis of geospatial information and patented sensors and processing technology, the company provisions diverse, complementary, multisource datasets to enable customers to seamlessly integrate geospatial intelligence into their workflows.



Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20221114	20230331	20230511	20230814	20231114	20240402	20240515	20240814
Total Revenue	1.15	1.18	1.96	1.58	1.46	1.20	1.68	3.55
Growth YOY	(17.5%)	(50.4%)	(3.3%)	(35.4%)	27.5%	1.5%	(14.7%)	125.4%
TTM Revenue	7.99	6.80	6.73	5.86	6.18	6.20	5.91	7.88
Growth YOY	83.9%	17.2%	(3.4%)	(28.8%)	(22.7%)	(8.8%)	(12.2%)	34.4%
- Cost of Revenue	2.65	2.24	2.43	2.29	2.05	1.59	2.25	2.71
Gross Profit	(1.50)	(1.06)	(0.47)	(0.71)	(0.59)	(0.39)	(0.58)	0.84
Margin %	(130.7%)	(90.2%)	(23.8%)	(45.3%)	(40.4%)	(32.7%)	(34.4%)	23.7%
EBITDA	(1.5)	(1.1)	(0.5)	(0.7)	(0.6)	(0.4)	(0.6)	0.8
Margin %	(130.7%)	(90.2%)	(23.8%)	(45.3%)	(40.6%)	(32.7%)	(34.4%)	23.7%
TTM EBITDA	(2.67)	(3.43)	(3.20)	(3.74)	(2.84)	(2.17)	(2.28)	(0.72)
Growth YOY	--	7.6%	(4.5%)	(90.0%)	(6.4%)	36.8%	28.8%	80.8%

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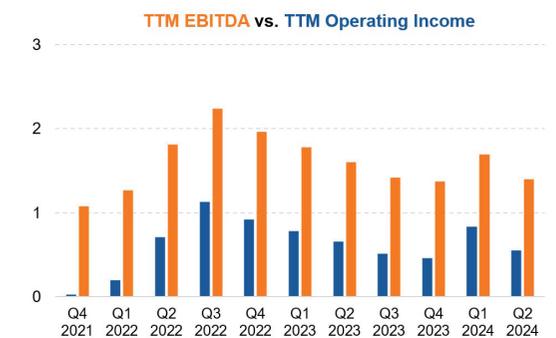
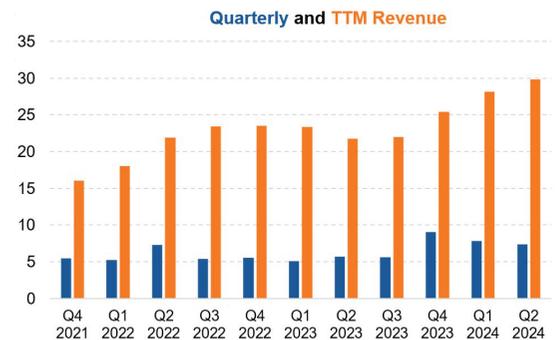
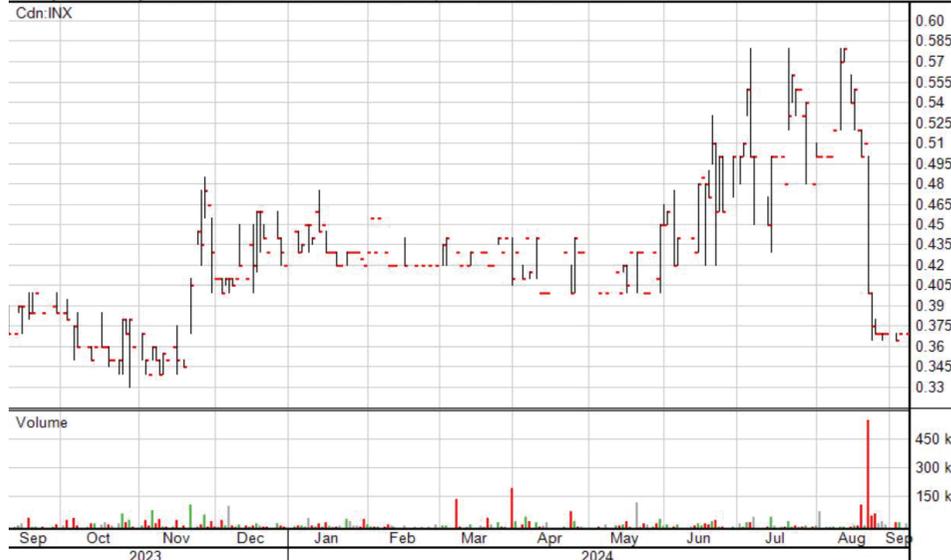
Wealth Management

LLC PRIVATE WEALTH

Ticker	INX-CA	Name	Intouch Insight Ltd.
Period	Quarters	Share Price (CAD)	0.37
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	8.04
Share Price (CAD)	0.37		
Shares Out.	25.52	EV/TTM Rev	0.38
Market Capitalization	9.44		
- Cash & Short Term Inves	0.71	EV/Last Q Ann. Rev	0.38
+ Total Debt	2.49		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	1.27
+ Total Minority Interest	0.00		
Total Enterprise Value	11.22	TTM EBITDA growth (%)	-13%

Intouch Insight offers a complete portfolio of customer experience management (CEM) products and services that help global brands delight their customers, strengthen brand reputation and improve financial performance. Intouch helps clients collect and centralize data from multiple customer touch points, gives them actionable, real-time insights, and provides them with the tools to continuously improve customer experience.

Historic Chart for Cdn:INX by Stockwatch.com 604.687.1500 - (c) 2024
 Fri Sep 6 2024 Op=0.37 Hi=0.37 Lo=0.37 Cl=0.37 Vol=17,809 Year hi=0.58 lo=0.33
 Cdn:INX



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221121	20230406	20230529	20230817	20231121	20240404	20240516	20240821
Total Revenue	5.41	5.54	5.10	5.68	5.63	9.02	7.85	7.35
Growth YOY	37.9%	1.7%	(2.8%)	(22.0%)	4.1%	62.7%	53.9%	29.4%
TTM Revenue	23.40	23.49	23.34	21.74	21.96	25.43	28.18	29.85
Growth YOY	65.0%	46.6%	29.3%	(0.8%)	(6.1%)	8.3%	20.8%	37.3%
- Cost of Revenue	2.54	2.79	2.64	2.57	2.72	5.75	4.78	4.29
Gross Profit	2.87	2.75	2.46	3.11	2.91	3.27	3.07	3.06
Margin %	53.1%	49.6%	48.2%	54.8%	51.7%	36.3%	39.1%	41.7%
EBITDA	0.7	0.4	(0.0)	0.6	0.5	0.3	0.3	0.3
Margin %	12.2%	6.5%	(0.1%)	10.4%	8.3%	3.5%	4.0%	4.0%
TTM EBITDA	2.24	1.96	1.78	1.61	1.42	1.37	1.69	1.40
Growth YOY	--	82.9%	40.1%	(11.4%)	(36.7%)	(30.0%)	(4.9%)	(13.1%)

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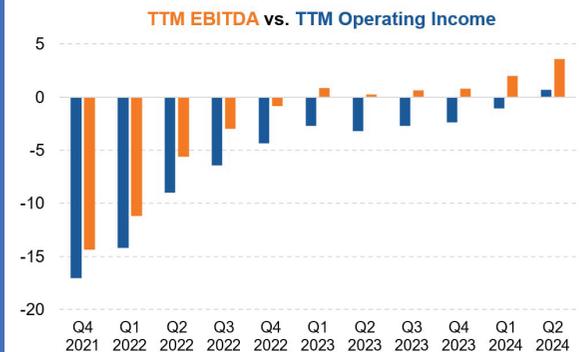
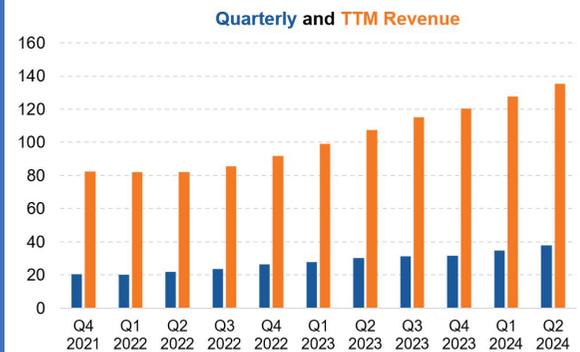
Wealth Management

LLC PRIVATE WEALTH

Canaccord Genuity

Ticker	KITS-CA	Name	Kits Eyecare Ltd.
Period	Quarters	Share Price (CAD)	9.98
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		84.09
Share Price (CAD)	9.98		
Shares Out.	31.55	EV/TTM Rev	2.24
Market Capitalization	314.87		
- Cash & Short Term Inves	19.31	EV/Last Q Ann. Rev	2.01
+ Total Debt	8.25		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-3.06
+ Total Minority Interest	0.00		
Total Enterprise Value	303.81	TTM EBITDA growth (%)	1424%

Kits makes eye care easy. Kits is a leading vertically integrated digital eye care brand providing eyewear for eyes everywhere. The company's efficient digital platform, backed by its industry-leading manufacturing and designs, removes intermediaries and enables Kits to offer great prices and deliver made-to-order personalized products with incredible care and accuracy.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221108	20230309	20230510	20230809	20231108	20240306	20240508	20240807
Total Revenue	23.58	26.24	27.67	30.03	31.15	31.66	34.78	37.85
Growth YOY	17.7%	29.4%	38.0%	37.9%	32.1%	20.7%	25.7%	26.0%
TTM Revenue	85.67	91.64	99.25	107.51	115.09	120.51	127.63	135.45
Growth YOY	3.9%	11.2%	21.0%	30.9%	34.3%	31.5%	28.6%	26.0%
- Cost of Revenue	16.37	17.34	18.54	20.12	20.47	20.58	23.61	25.44
Gross Profit	7.21	8.90	9.13	9.91	10.68	11.08	11.17	12.41
Margin %	30.6%	33.9%	33.0%	33.0%	34.3%	35.0%	32.1%	32.8%
EBITDA	1.1	(0.3)	(0.0)	(0.5)	1.4	(0.1)	1.2	1.1
Margin %	4.5%	(1.1%)	(0.2%)	(1.6%)	4.6%	(0.4%)	3.3%	3.0%
TTM EBITDA	(2.96)	(0.83)	0.85	0.24	0.63	0.81	2.01	3.61
Growth YOY	--	94.2%	107.6%	104.2%	121.4%	197.5%	137.0%	1,424.5%

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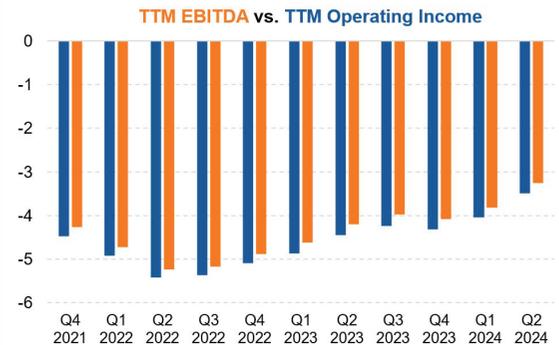
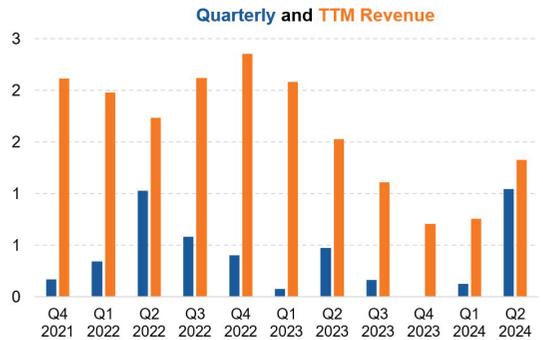


Wealth Management

LLC PRIVATE WEALTH

Ticker	LPS-CA	Name	Legend Power Systems
Period	Quarters	Share Price (CAD)	0.25
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-9.97
Share Price (CAD)	0.25		
Shares Out.	131.69	EV/TTM Rev	24.46
Market Capitalization	32.92		
- Cash & Short Term Inves	0.81	EV/Last Q Ann. Rev	7.78
+ Total Debt	0.34		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.14
+ Total Minority Interest	0.00		
Total Enterprise Value	32.46	TTM EBITDA growth (%)	22%

Legend Power Systems Inc. provides an intelligent energy management platform that analyzes and improves building energy challenges, significantly impacting asset management and corporate performance. Legend Power's proven solutions support proactive executive decision-making in a complex and volatile business and energy environment. The proprietary and patented system reduces total energy consumption and power costs, while also maximizing the life of electrical equipment.



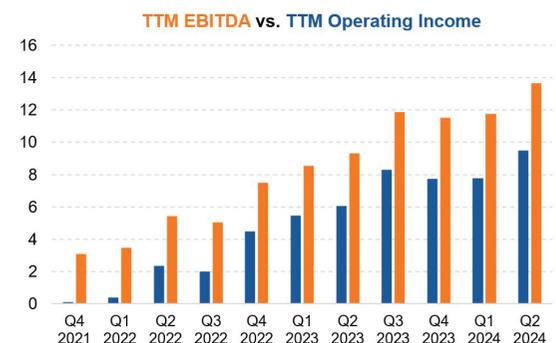
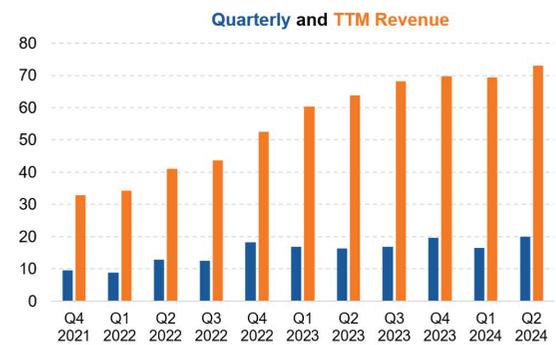
Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221222	20230224	20230526	20230825	20231221	20240222	20240523	20240822
Total Revenue	0.58	0.40	0.07	0.47	0.16	0.00	0.12	1.04
Growth YOY	199.5%	138.0%	(78.5%)	(54.2%)	(72.5%)	(99.6%)	67.1%	121.6%
TTM Revenue	2.12	2.35	2.08	1.53	1.11	0.70	0.75	1.33
Growth YOY	(22.0%)	11.1%	5.2%	(11.9%)	(47.8%)	(70.0%)	(63.8%)	(13.0%)
- Cost of Revenue	0.52	0.30	0.08	0.37	0.16	0.02	0.07	0.52
Gross Profit	0.06	0.10	(0.00)	0.10	(0.01)	(0.02)	0.06	0.52
Margin %	10.5%	25.0%	(6.6%)	22.1%	(3.6%)	(1,364.1%)	45.9%	49.9%
EBITDA	(1.2)	(0.9)	(1.1)	(1.0)	(1.0)	(1.0)	(0.9)	(0.4)
Margin %	(201.8%)	(235.2%)	(1,515.0%)	(204.1%)	(597.4%)		(702.2%)	(37.6%)
TTM EBITDA	(5.18)	(4.88)	(4.63)	(4.20)	(3.98)	(4.08)	(3.82)	(3.26)
Growth YOY	--	(14.3%)	2.1%	19.9%	23.1%	16.5%	17.3%	22.4%

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Ticker	MCB-CA	Name	McCoy Global Inc.
Period	Quarters	Share Price (CAD)	1.97
Currency	CAD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	3.53
Share Price (CAD)	1.97	
Shares Out.	27.18	EV/TTM Rev
Market Capitalization	53.54	
- Cash & Short Term Inves	9.19	EV/Last Q Ann. Rev
+ Total Debt	3.85	
+ Pref. Equity	0.00	Net Debt/TTM EBITDA
+ Total Minority Interest	0.00	
Total Enterprise Value	48.21	TTM EBITDA growth (%)
		47%

McCoy Global is transforming well construction using automation and machine learning to maximize wellbore integrity and collect precise connection data critical to the global energy industry. The Corporation has offices in Canada, the United States of America, and the United Arab Emirates and operates internationally in more than 50 countries through a combination of direct sales and key distributors.



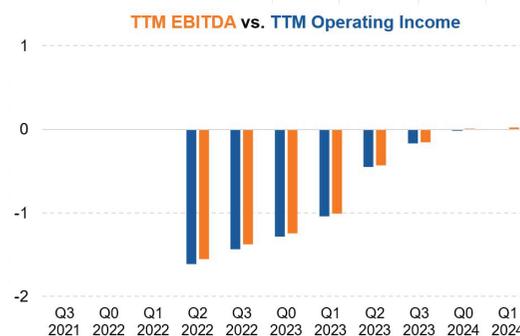
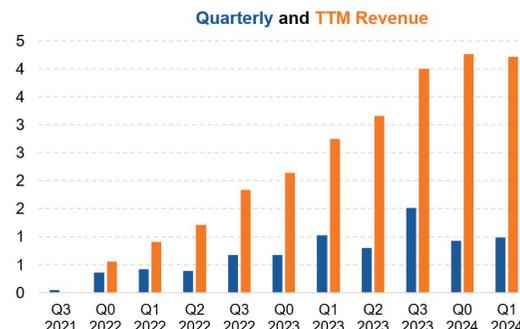
Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221110	20230310	20230512	20230811	20231109	20240314	20240510	20240809
Total Revenue	12.41	18.26	16.86	16.25	16.88	19.70	16.54	19.91
Growth YOY	25.5%	93.2%	89.7%	26.3%	36.0%	7.9%	(1.9%)	22.5%
TTM Revenue	43.62	52.43	60.40	63.79	68.25	69.69	69.37	73.03
Growth YOY	33.3%	59.9%	76.0%	55.2%	56.5%	32.9%	14.8%	14.5%
- Cost of Revenue	9.26	12.42	12.04	10.84	10.70	13.28	11.29	13.17
Gross Profit	3.15	5.85	4.83	5.40	6.18	6.42	5.25	6.74
Margin %	25.4%	32.0%	28.6%	33.3%	36.6%	32.6%	31.7%	33.9%
EBITDA	1.1	3.5	2.0	2.7	3.7	3.2	2.2	4.6
Margin %	8.8%	19.2%	11.8%	16.7%	21.6%	16.1%	13.4%	23.2%
TTM EBITDA	5.03	7.49	8.54	9.31	11.87	11.54	11.75	13.65
Growth YOY	--	143.4%	147.7%	71.2%	135.9%	54.2%	37.6%	46.7%

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Ticker	MUSH-CA	Name	Good Shroom Co Inc
Period	Quarters	Share Price (CAD)	0.10
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	226.43
Share Price (CAD)	0.10		
Shares Out.	50.78	EV/TTM Rev	1.09
Market Capitalization	4.82		
- Cash & Short Term Inves	0.23	EV/Last Q Ann. Rev	1.17
+ Total Debt	0.00		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-11.01
+ Total Minority Interest	0.00		
Total Enterprise Value	4.60	TTM EBITDA growth (%)	102%



Good Shroom operates a portfolio of brands, including traditional cannabis and wellness beverage products. It exists to promote the use of functional ingredients such as mushrooms and cannabis in consumer products.



Key Financials	Actuals							
	2022-07-31 Q2 2022	2022-10-31 Q3 2022	2023-01-31 Q0 2023	2023-04-30 Q1 2023	2023-07-31 Q2 2023	2023-10-31 Q3 2023	2024-01-31 Q0 2024	2024-04-30 Q1 2024
Release Date	20221122	20221228	20230328	20230626	20231128	20231220	20240326	20240624
Total Revenue	0.38	0.67	0.67	1.02	0.80	1.51	0.93	0.98
<i>Growth YOY</i>	398.8%	1,279.9%	84.5%	144.4%	107.7%	125.4%	38.4%	(4.1%)
TTM Revenue	1.22	1.84	2.14	2.75	3.16	4.00	4.26	4.22
<i>Growth YOY</i>	--	--	286.8%	202.7%	160.3%	118.0%	98.7%	53.4%
- Cost of Revenue	0.38	0.49	0.49	0.75	0.78	1.03	0.60	0.72
Gross Profit	0.00	0.18	0.18	0.28	0.02	0.48	0.33	0.26
<i>Margin %</i>	0.6%	27.1%	27.2%	27.2%	2.7%	32.0%	35.9%	26.9%
EBITDA	(0.8)	(0.2)	(0.1)	0.0	(0.2)	0.1	0.1	0.0
<i>Margin %</i>	(197.3%)	(26.5%)	(14.5%)	2.0%	(22.0%)	6.5%	6.7%	3.7%
TTM EBITDA	(1.55)	(1.37)	(1.24)	(1.01)	(0.43)	(0.15)	0.00	0.02
<i>Growth YOY</i>	--	--	--	--	72.3%	88.7%	100.3%	102.0%

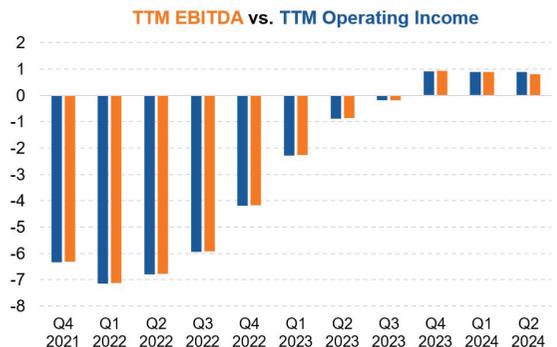
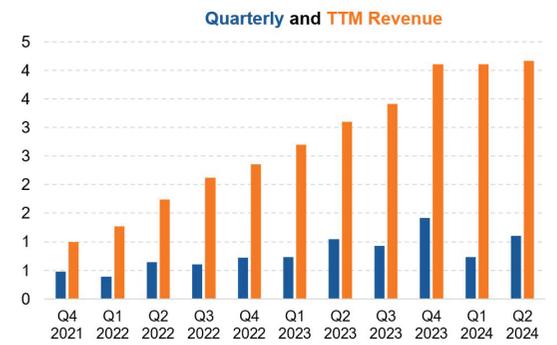


Wealth Management

LLC PRIVATE WEALTH

Ticker	MYID-CA	Name	Reclaim Ltd
Period	Quarters	Share Price (CAD)	0.07
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	10.88
Share Price (CAD)	0.07		
Shares Out.	116.79	EV/TTM Rev	2.07
Market Capitalization	8.18		
- Cash & Short Term Inves	0.47	EV/Last Q Ann. Rev	1.96
+ Total Debt	0.91		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.56
+ Total Minority Interest	0.00		
Total Enterprise Value	8.62	TTM EBITDA growth (%)	191%

Reclaim is committed to navigating the evolving landscape of consumer data privacy. It provides compliant, zero-party data solutions to Fortune 500 brands, platforms and data companies. The company's platform empowers consumers to reclaim control over their data, enabling them to view and manage information collected with direct authorization. Moreover, users can be compensated for their data through a Reclaim account.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221117	20230406	20230508	20230810	20231109	20240409	20240529	20240820
Total Revenue	0.61	0.72	0.73	1.04	0.92	1.42	0.73	1.10
Growth YOY	163.3%	51.2%	86.3%	61.8%	52.4%	97.0%	0.0%	0.0%
TTM Revenue	2.12	2.36	2.70	3.10	3.41	4.11	4.11	4.17
Growth YOY	217.2%	136.1%	112.9%	77.8%	61.2%	74.2%	52.4%	34.6%
- Cost of Revenue	0.51	0.53	0.21	0.21	0.19	0.33	0.13	0.21
Gross Profit	0.10	0.19	0.52	0.83	0.74	1.09	0.60	0.89
Margin %	16.7%	26.4%	71.1%	80.0%	79.8%	77.0%	81.8%	80.8%
EBITDA	(0.7)	(0.3)	(0.1)	0.3	0.0	0.8	(0.2)	0.2
Margin %	(114.3%)	(41.2%)	(19.9%)	24.9%	0.7%	57.0%	(24.2%)	14.0%
TTM EBITDA	(5.91)	(4.17)	(2.26)	(0.87)	(0.17)	0.93	0.90	0.79
Growth YOY	--	33.9%	68.3%	87.1%	97.1%	122.3%	139.7%	190.7%

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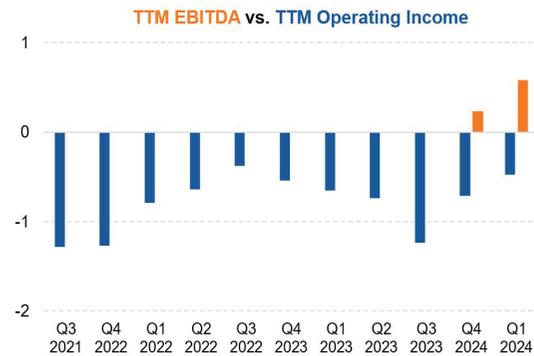
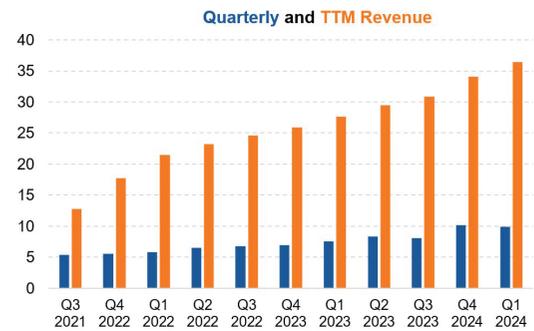


Wealth Management

LLC PRIVATE WEALTH

Ticker	NIC-CA	Name	Delota Corp
Period	Quarters	Share Price (CAD)	0.12
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	11.42
Share Price (CAD)	0.12		
Shares Out.	29.11	EV/TTM Rev	0.18
Market Capitalization			
- Cash & Short Term Inves	2.46	EV/Last Q Ann. Rev	0.17
+ Total Debt	5.64		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	5.44
+ Total Minority Interest	0.00		
Total Enterprise Value	6.67	TTM EBITDA growth (%)	--

Delota is the largest omnichannel specialty vape retailer in Ontario with a mission of becoming the largest national specialty retailer of nicotine vape and alternative tobacco products.

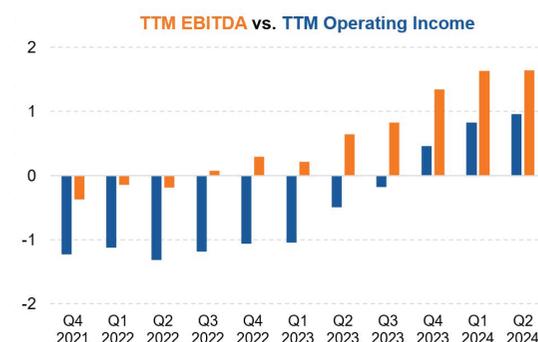
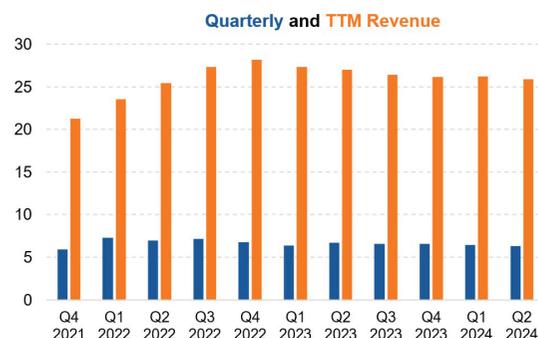


Key Financials	Actuals							
	2022-07-31	2022-10-31	2023-01-31	2023-04-30	2023-07-31	2023-10-31	2024-01-31	2024-04-30
Release Date	Q2 2022	Q3 2022	Q4 2023	Q1 2023	Q2 2023	Q3 2023	Q4 2024	Q1 2024
Total Revenue	6.48	6.76	6.91	7.53	8.30	8.09	10.15	9.88
Growth YOY	37.0%	26.3%	23.9%	30.2%	28.1%	19.7%	46.9%	31.3%
TTM Revenue	23.20	24.60	25.94	27.68	29.50	30.83	34.07	36.42
Growth YOY	192.7%	92.5%	46.7%	29.1%	27.2%	25.3%	31.4%	31.6%
- Cost of Revenue	3.43	3.42	3.88	4.45	4.89	4.79	6.33	5.96
Gross Profit	3.05	3.34	3.03	3.08	3.41	3.30	3.82	3.93
Margin %	47.0%	49.4%	43.9%	41.0%	41.1%	40.8%	37.7%	39.7%
EBITDA							0.3	0.1
Margin %							3.3%	1.1%
TTM EBITDA							0.24	0.58
Growth YOY	--	--	--	--	--	--	--	--

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Ticker	NLH-CA	Name	Nova Leap Health Corp.
Period	Quarters	Share Price (CAD)	0.23
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		8.89
Share Price (CAD)	0.23		
Shares Out.	86.31	EV/TTM Rev	0.56
Market Capitalization	19.85		
- Cash & Short Term Inves	1.59	EV/Last Q Ann. Rev	0.58
+ Total Debt	1.68		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.04
+ Total Minority Interest	0.00		
Total Enterprise Value	19.94	TTM EBITDA growth (%)	155%

Nova Leap is an acquisitive home health care services company operating in one of the fastest-growing industries in the United States and Canada. The company performs a vital role within the continuum of care with an individual- and family-centred focus, particularly those requiring dementia care.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221110	20230308	20230511	20230810	20231109	20240307	20240509	20240808
Total Revenue	7.14	6.78	6.40	6.68	6.55	6.55	6.43	6.34
Growth YOY	35.7%	14.7%	(12.3%)	(4.4%)	(8.2%)	(3.4%)	0.5%	(5.1%)
TTM Revenue	27.34	28.21	27.30	27.00	26.41	26.18	26.21	25.87
Growth YOY	37.7%	32.5%	15.9%	6.0%	(3.4%)	(7.2%)	(4.0%)	(4.2%)
- Cost of Revenue	4.60	4.37	4.14	4.22	4.11	3.94	3.99	3.90
Gross Profit	2.55	2.41	2.25	2.46	2.45	2.61	2.44	2.44
Margin %	35.7%	35.6%	35.2%	36.8%	37.4%	39.8%	38.0%	38.4%
EBITDA	0.2	(0.0)	0.1	0.4	0.4	0.5	0.3	0.4
Margin %	3.3%	(0.2%)	0.8%	5.6%	6.3%	7.7%	5.2%	6.1%
TTM EBITDA	0.08	0.29	0.21	0.64	0.82	1.35	1.63	1.64
Growth YOY	--	179.4%	246.5%	443.1%	978.1%	357.9%	666.1%	155.5%

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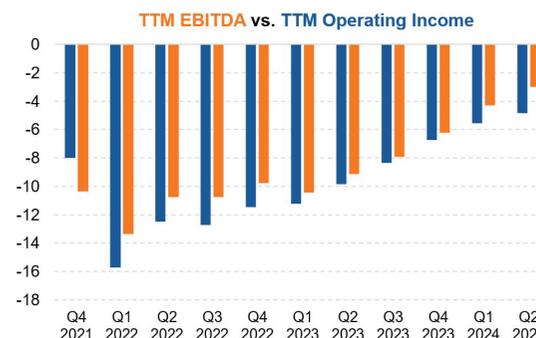
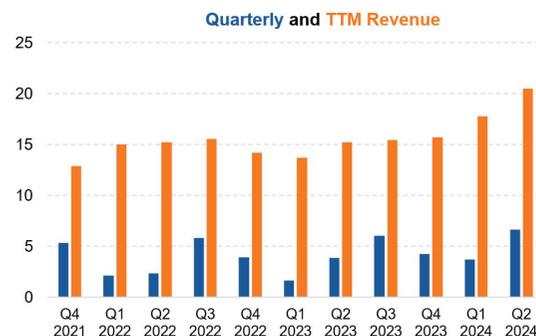


Canaccord Genuity
Wealth Management

LLC PRIVATE WEALTH

Ticker	OAM-CA	Name	OverActive Media Corp
Period	Quarters	Share Price (CAD)	0.27
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-9.18
Share Price (CAD)	0.27		
Shares Out.	125.34	EV/TTM Rev	1.33
Market Capitalization	33.84		
- Cash & Short Term Inves	9.19	EV/Last Q Ann. Rev	1.03
+ Total Debt	2.65		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	2.20
+ Total Minority Interest	0.00		
Total Enterprise Value	27.30	TTM EBITDA growth (%)	67%

OverActive Media Corp. (TSXV: OAM) (OTC:OAMCF) is headquartered in Toronto, Ontario, with operations in Madrid, Spain and Berlin, Germany, is a premier global esports and entertainment company for today's generation of fan.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221121	20230424	20230527	20230817	20231121	20240429	20240527	20240821
Total Revenue	5.81	3.91	1.62	3.86	6.02	4.21	3.66	6.62
Growth YOY	6.1%	(26.4%)	(23.0%)	65.0%	3.5%	7.6%	126.3%	71.4%
TTM Revenue	15.57	14.16	13.68	15.20	15.41	15.70	17.75	20.50
Growth YOY	105.3%	9.8%	(8.8%)	(0.2%)	(1.0%)	10.9%	29.7%	34.9%
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
EBITDA	(0.4)	(2.4)	(3.7)	(2.5)	0.8	(0.7)	(1.8)	(1.2)
Margin %	(7.3%)	(61.8%)	(231.4%)	(65.9%)	12.9%	(16.6%)	(49.8%)	(18.6%)
TTM EBITDA	(10.74)	(9.77)	(10.45)	(9.13)	(7.93)	(6.21)	(4.29)	(2.97)
Growth YOY	--	5.8%	21.9%	15.0%	26.2%	36.5%	59.0%	67.4%

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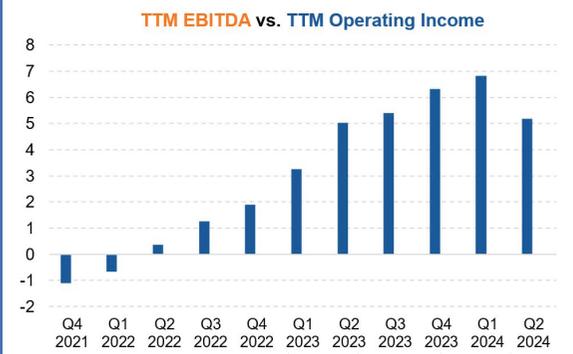
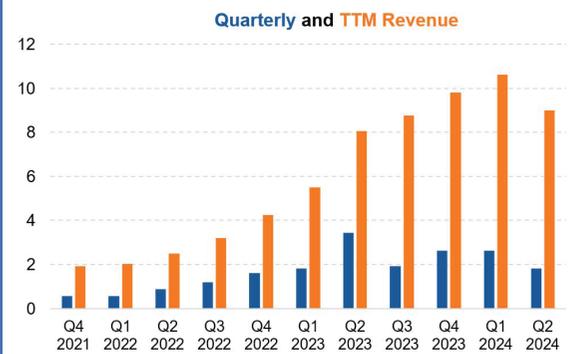


Wealth Management

LLC PRIVATE WEALTH

Ticker	RE-CA	Name	RE Royalties Ltd.
Period	Quarters	Share Price (CAD)	0.47
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM Op. Income		8.79
Share Price (CAD)	0.47		
Shares Out.	43.26	EV/TTM Rev	5.05
Market Capitalization	20.12		
- Cash & Short Term Inves	13.21	EV/Last Q Ann. Rev	6.22
+ Total Debt	36.84		
+ Pref. Equity	0.00	Net Debt/TTM Op. Income	4.56
+ Total Minority Interest	1.75		
Total Enterprise Value	45.49	TTM Op. Income growth (%)	3%

RE Royalties acquires revenue-based royalties from renewable energy facilities and technologies by providing a non-dilutive financing solution to privately held and publicly traded companies in the renewable energy sector. RE Royalties is the first to apply this proven business model to the renewable energy sector. The company currently owns over 100 royalties on solar, wind, hydro, battery storage, energy efficiency and renewable natural gas projects in Canada, United States, Mexico and Chile.

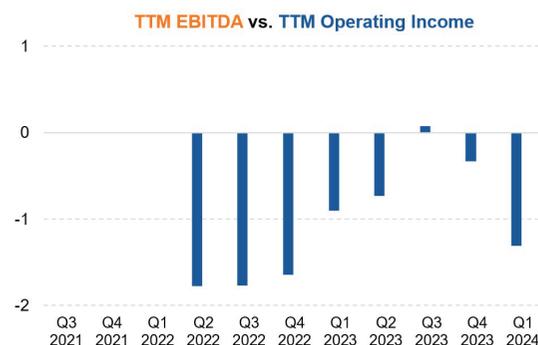
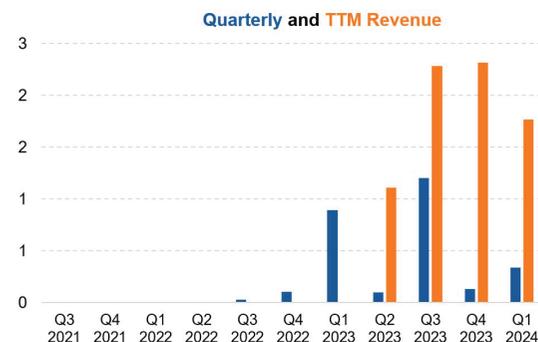


Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221129	20230502	20230526	20230824	20231124	20240502	20240529	20240828
Total Revenue	1.21	1.60	1.82	3.44	1.91	2.63	2.64	1.83
Growth YOY	136.6%	185.5%	229.1%	290.9%	58.7%	64.7%	44.5%	(46.8%)
TTM Revenue	3.20	4.24	5.51	8.06	8.77	9.81	10.62	9.01
Growth YOY	18.4%	120.1%	169.8%	222.3%	174.3%	131.5%	92.8%	11.7%
- Cost of Revenue	0.08	0.11	0.07	0.08	0.10	0.10	0.10	0.10
Gross Profit	1.13	1.49	1.75	3.35	1.81	2.53	2.54	1.72
Margin %	93.4%	93.3%	96.1%	97.5%	94.9%	96.3%	96.3%	94.3%
EBITDA	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
TTM EBITDA	--	--	--	--	--	--	--	--
Growth YOY	--	--	--	--	--	--	--	--

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Ticker	REVV-CA	Name	ReVolve Renewable Power	
Period	Quarters	Share Price (CAD)	0.26	
Currency	USD			
Current Capitalization And EV (Millions)		EV/TTM EBITDA	--	
Share Price (CAD)	0.26			
Shares Out.	63.04	EV/TTM Rev	11.58	
Market Capitalization		16.39		
- Cash & Short Term Inves	2.68	EV/Last Q Ann. Rev	15.14	
+ Total Debt	14.34			
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	--	
+ Total Minority Interest	-0.25			
Total Enterprise Value		27.79	TTM EBITDA growth (%)	--

Revolve was formed in 2012 to capitalize on the growing global demand for renewable power. Revolve develops utility-scale wind, solar and battery storage projects in the US, Canada and Mexico. The Company has a second division, Revolve Renewable Business Solutions which installs and operates sub 20MW "behind the meter" distributed generation (or "DG") assets.



Key Financials	Actuals							
	2022-06-30	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31
	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
Release Date	20220228	20221031	20230227	20240530	20241030	20231202	20240227	20240530
Total Revenue	0.00	0.02	0.10	0.89	0.10	1.20	0.13	0.34
Growth YOY	--	--	--	--	--	4,782.3%	31.2%	(62.0%)
TTM Revenue	0.00	0.00	0.00	0.00	1.11	2.28	2.32	1.76
Growth YOY	--	--	--	--	--	--	--	--
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Margin %	--	--	--	--	--	--	--	--
EBITDA	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
TTM EBITDA	--	--	--	--	--	--	--	--
Growth YOY	--	--	--	--	--	--	--	--



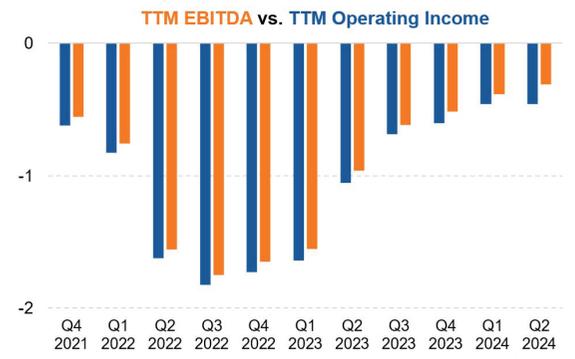
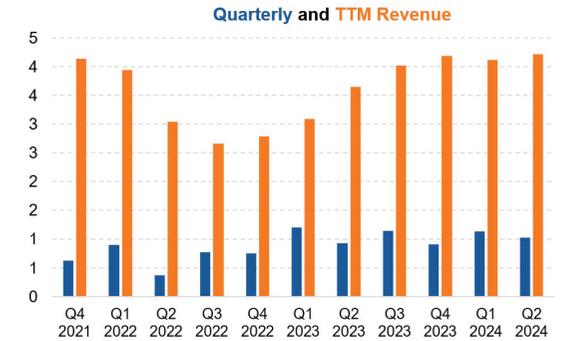
CGI Wealth Management

LLC PRIVATE WEALTH

Ticker	RIWI-CA	Name	RIWI Corp.
Period	Quarters	Share Price (CAD)	0.70
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-23.23
Share Price (CAD)	0.70		
Shares Out.	18.00	EV/TTM Rev	1.71
Market Capitalization	12.60		
- Cash & Short Term Inves	2.82	EV/Last Q Ann. Rev	1.75
+ Total Debt	0.00		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	6.69
+ Total Minority Interest	0.00		
Total Enterprise Value	9.78	TTM EBITDA growth (%)	68%



Riwi is a market research platform and global trend-tracking and prediction technology firm. On a monthly or annual subscription basis, Riwi offers its clients tracking surveys, continuous risk monitoring, predictive analytics and ad effectiveness tests in all countries -- without collecting any personally identifiable data.



Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20221108	20230501	20230524	20230823	20231122	20240424	20240522	20240821
Total Revenue	0.77	0.75	1.20	0.93	1.14	0.91	1.14	1.03
Growth YOY	(33.2%)	20.3%	33.9%	151.8%	48.0%	21.8%	(5.4%)	(5.4%)
TTM Revenue	2.66	2.79	3.09	3.65	4.02	4.18	4.12	4.22
Growth YOY	(44.9%)	(32.6%)	(21.5%)	19.8%	51.1%	50.1%	33.3%	33.3%
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
EBITDA	(0.3)	(0.4)	(0.1)	(0.1)	0.0	(0.3)	0.0	(0.0)
Margin %	(45.0%)	(50.2%)	(10.2%)	(12.7%)	0.0%	(30.2%)	0.7%	(4.2%)
TTM EBITDA	(1.75)	(1.65)	(1.56)	(0.96)	(0.62)	(0.51)	(0.38)	(0.31)
Growth YOY	--	(196.3%)	(105.0%)	38.1%	64.8%	68.8%	75.3%	67.9%

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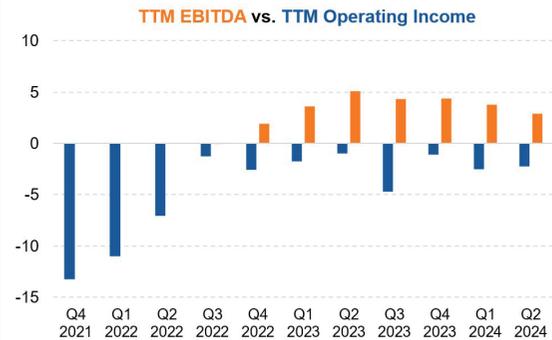
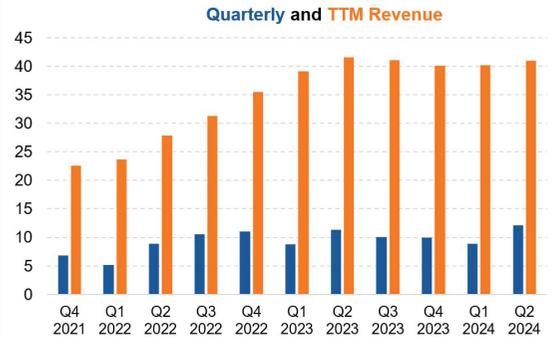


Health Management

LLC PRIVATE WEALTH

Ticker	ROMJ-CA	Name	Rubicon Organics, Inc.
Period	Quarters	Share Price (CAD)	0.48
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		9.99
Share Price (CAD)	0.48		
Shares Out.	56.21	EV/TTM Rev	0.70
Market Capitalization	26.98		
- Cash & Short Term Inves	9.50	EV/Last Q Ann. Rev	0.59
+ Total Debt	11.20		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.59
+ Total Minority Interest	0.00		
Total Enterprise Value	28.68	TTM EBITDA growth (%)	-44%

Rubicon Organics Inc. is the global brand leader in premium organic cannabis products. The Company is vertically integrated through its wholly owned subsidiary Rubicon Holdings Corp, a licensed producer. Rubicon Organics is focused on achieving industry leading profitability through its premium cannabis flower, product innovation and brand portfolio management.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221115	20230327	20230523	20230816	20231114	20240327	20240515	20240815
Total Revenue	10.54	10.99	8.80	11.28	10.04	9.99	8.89	12.11
Growth YOY	48.7%	61.3%	70.9%	27.7%	(4.8%)	(9.1%)	1.0%	7.3%
TTM Revenue	31.34	35.52	39.17	41.62	41.12	40.12	40.21	41.03
Growth YOY	52.4%	57.1%	65.6%	49.2%	31.2%	12.9%	2.6%	(1.4%)
- Cost of Revenue	6.43	6.48	5.77	6.68	6.80	6.78	6.70	8.45
Gross Profit	4.11	4.51	3.03	4.60	3.24	3.22	2.19	3.65
Margin %	39.0%	41.0%	34.4%	40.8%	32.3%	32.2%	24.7%	30.2%
EBITDA	1.9	1.3	0.2	1.8	1.1	1.3	(0.4)	0.9
Margin %	18.0%	11.5%	1.9%	15.7%	11.4%	12.9%	(4.8%)	7.1%
TTM EBITDA	(0.01)	1.91	3.59	5.10	4.34	4.37	3.78	2.87
Growth YOY	--	--	--	--	31,818.9%	129.1%	5.2%	(43.7%)

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Wealth Management

LLC PRIVATE WEALTH

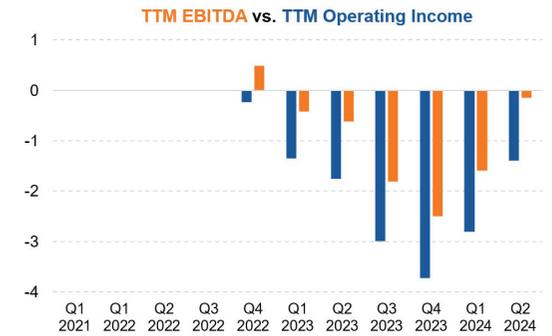
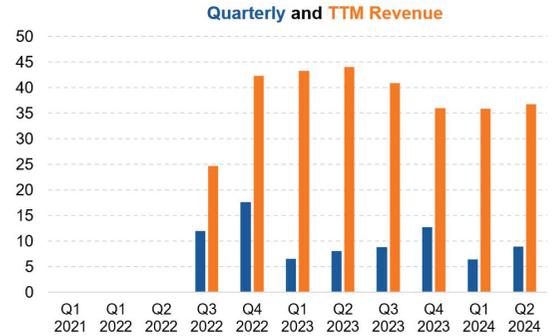
Ticker	SBIO-CA	Name	Sabio Holdings, Inc.
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Period	Quarters	Share Price (CAD)	0.46
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Currency	USD		
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Current Capitalization And EV (Millions)	EV/TTM EBITDA	-155.75
Share Price (CAD)	0.46	
Shares Out.	50.09	EV/TTM Rev
Market Capitalization	23.04	0.61
- Cash & Short Term Inves	2.24	EV/Last Q Ann. Rev
+ Total Debt	9.91	0.63
+ Pref. Equity	0.00	Net Debt/TTM EBITDA
+ Total Minority Interest	0.00	-38.91
Total Enterprise Value	30.71	TTM EBITDA growth (%)
		92%

Sabio Holdings (TSXV: SBIO, OTCQB: SABOF) is a technology and services leader in the fast-growing ad-supported streaming space. Its cloud-based, end-to-end technology stack works with top blue chip, global brands and the agencies that represent them to reach, engage and validate streaming audiences.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221120	20230322	20230530	20230821	20231120	20240424	20240529	20240821
Total Revenue	11.92	17.61	6.48	7.99	8.81	12.67	6.35	8.90
Growth YOY	--	--	16.2%	10.9%	(26.0%)	(28.0%)	(2.0%)	11.4%
TTM Revenue	24.70	42.31	43.21	44.00	40.89	35.95	35.82	36.73
Growth YOY	--	74.7%	674.6%	244.3%	65.6%	(15.0%)	(17.1%)	(16.5%)
- Cost of Revenue	4.61	7.25	2.47	3.16	3.62	4.92	2.59	3.45
Gross Profit	7.31	10.36	4.01	4.82	5.20	7.75	3.76	5.45
Margin %	61.4%	58.8%	61.9%	60.4%	58.9%	61.2%	59.2%	61.3%
EBITDA	1.0	2.3	(2.2)	(1.7)	(0.2)	1.7	(1.3)	(0.3)
Margin %	8.2%	13.3%	(34.3%)	(21.6%)	(2.4%)	13.1%	(20.6%)	(3.2%)
TTM EBITDA	--	0.48	(0.42)	(0.62)	(1.81)	(2.50)	(1.59)	(0.15)
Growth YOY	--	--	--	--	--	(492.1%)	(157.5%)	92.0%

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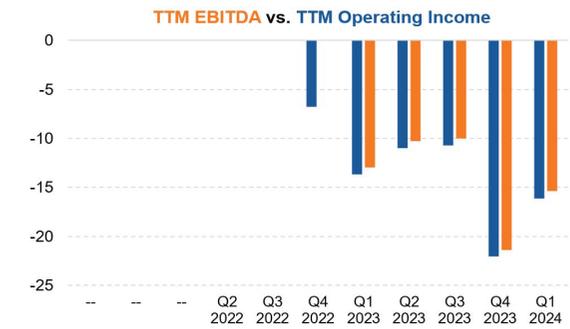
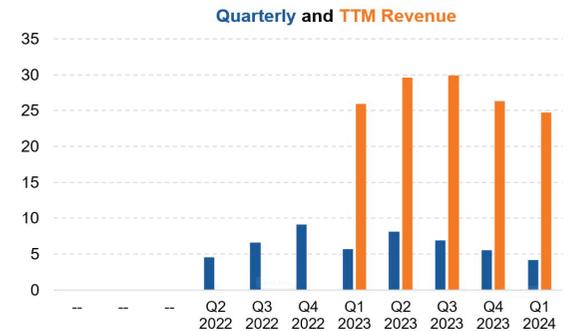
CG Wealth Management

LLC PRIVATE WEALTH

Ticker	SING-NASQ	Name	SinglePoint, Inc.
Period	Quarters	Share Price (CAD)	0.38
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-0.33
Share Price (CAD)	0.38		
Shares Out.	7.69	EV/TTM Rev	0.20
Market Capitalization	2.89		
- Cash & Short Term Inves	0.53	EV/Last Q Ann. Rev	0.30
+ Total Debt	3.02		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.16
+ Total Minority Interest	-0.36		
Total Enterprise Value	5.01	TTM EBITDA growth (%)	-19%



SinglePoint Inc. is a renewable energy and sustainable lifestyle company focused on providing environmentally friendly energy efficiencies and healthy living solutions. SinglePoint is initially focused on building the largest network of renewable energy solutions and modernizing the traditional solar and energy storage model.



Key Financials	Actuals							
	2022-06-30	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31
Release Date	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
	#N/A N/A	#N/A N/A	20230331	20230515	20230814	20231114	20240719	20240824
Total Revenue	4.53	6.59	9.11	5.72	8.15	6.91	5.54	4.14
Growth YOY	--	--	--	--	79.7%	4.9%	(39.2%)	(27.7%)
TTM Revenue	--	--	--	25.95	29.57	29.89	26.32	24.74
Growth YOY	--	--	--	--	--	--	--	(4.7%)
- Cost of Revenue	3.20	4.26	6.62	4.07	5.45	4.85	4.29	2.28
Gross Profit	1.33	2.33	2.49	1.65	2.70	2.07	1.25	1.85
Margin %	29.3%	35.3%	27.3%	28.9%	33.1%	29.9%	22.6%	44.8%
EBITDA	(3.0)	(1.2)	(0.6)	(8.1)	(0.3)	(0.9)	(12.0)	(2.1)
Margin %	--	(18.2%)	(6.6%)	(142.2%)	(4.2%)	(13.3%)	(216.8%)	(51.4%)
TTM EBITDA	--	--	--	(12.97)	(10.27)	(9.99)	(21.39)	(15.39)
Growth YOY	--	--	--	--	--	--	--	(18.7%)

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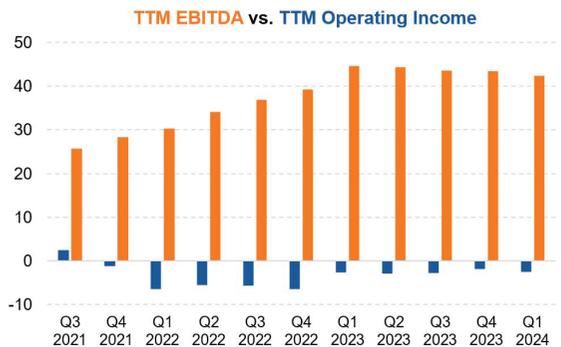
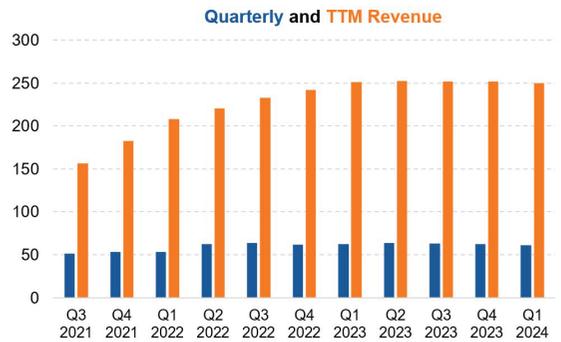
Wealth Management

LLC PRIVATE WEALTH

Ticker	STC-CA	Name	Sangoma Technologies Corp
Period	Quarters	Share Price (CAD)	7.00
Currency	USD		

Current Capitalization And EV (Millions)	EV/TTM EBITDA	5.95
Share Price (CAD)	7.00	
Shares Out.	33.18	EV/TTM Rev
Market Capitalization	232.29	1.01
- Cash & Short Term Inves	25.09	EV/Last Q Ann. Rev
+ Total Debt	135.86	1.03
+ Pref. Equity	0.00	Net Debt/TTM EBITDA
+ Total Minority Interest	0.00	1.92
Total Enterprise Value	343.06	TTM EBITDA growth (%)
		-5%

Sangoma is a leading business communications platform provider with solutions that include its award-winning UCaaS (unified-communications-as-a-service), CCaaS (contact-centre-as-a-service), CPaaS (communications-platform-as-a-service) and trunking technologies. The enterprise-grade communications suite is developed in house and available for cloud, hybrid or on-premises set-ups. Additionally, Sangoma provides managed services for connectivity, network and security.



Key Financials	Actuals							
	2022-06-30	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31
	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
Release Date	20220926	20221110	20230209	20230511	20230927	20231108	20240208	20240508
Total Revenue	62.51	64.05	62.04	62.76	63.68	63.03	62.28	61.05
Growth YOY	24.8%	24.4%	16.6%	17.6%	1.9%	(1.6%)	0.4%	(2.7%)
TTM Revenue	220.56	233.11	241.96	251.36	252.53	251.51	251.75	250.03
Growth YOY	70.9%	48.8%	32.4%	20.8%	14.5%	7.9%	4.0%	(0.5%)
- Cost of Revenue	21.84	20.71	19.25	18.34	21.44	19.00	18.29	18.05
Gross Profit	40.67	43.34	42.79	44.42	42.24	44.03	43.99	43.00
Margin %	65.1%	67.7%	69.0%	70.8%	66.3%	69.9%	70.6%	70.4%
EBITDA	11.1	10.7	10.6	12.2	10.9	9.9	10.5	11.2
Margin %	17.8%	16.7%	17.0%	19.5%	17.1%	15.7%	16.8%	18.3%
TTM EBITDA	34.11	36.86	39.24	44.66	44.39	43.55	43.47	42.39
Growth YOY	--	43.6%	38.2%	47.6%	30.2%	18.1%	10.8%	(5.1%)

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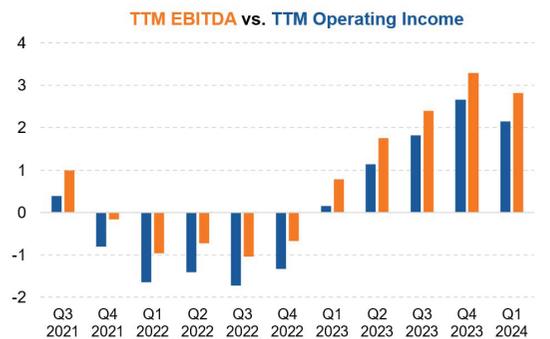
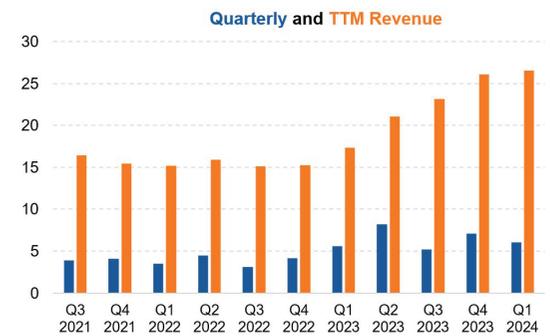


CG Wealth Management

LLC PRIVATE WEALTH

Ticker	TMG-CA	Name	Thermal Energy Intl. Inc.	
Period	Quarters	Share Price (CAD)	0.25	
Currency	CAD			
Current Capitalization And EV (Millions)		EV/TTM EBITDA	13.81	
Share Price (CAD)	0.25			
Shares Out.	172.58	EV/TTM Rev	1.46	
Market Capitalization		42.28		
- Cash & Short Term Inves	7.54	EV/Last Q Ann. Rev	1.60	
+ Total Debt	4.20			
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-1.18	
+ Total Minority Interest	-0.05			
Total Enterprise Value		38.90	TTM EBITDA growth (%)	260%

Thermal Energy International provides energy efficiency and emissions reduction solutions to Fortune 500 and other large multinational companies. It saves its customers money by reducing their fuel use and cutting their carbon emissions. Thermal Energy's proprietary and proven solutions can recover up to 80% of energy lost in typical boiler plant and steam system operations while delivering a high return on investment with a short, compelling payback.



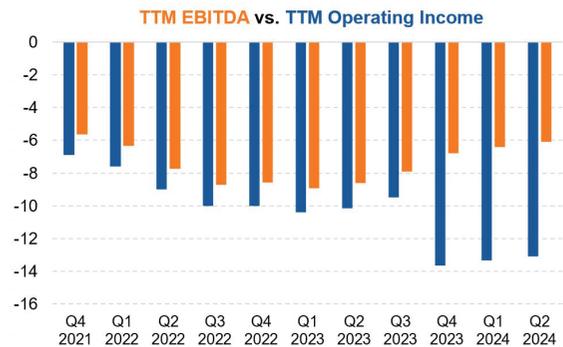
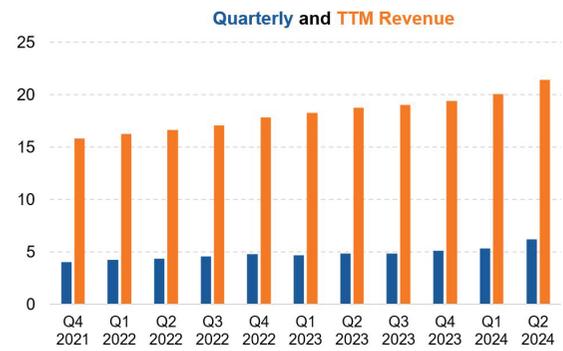
Key Financials	Actuals							
	2022-05-31	2022-08-31	2022-11-30	2023-02-28	2023-05-31	2023-08-31	2023-11-30	2024-02-29
	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
Release Date	20220928	20221025	20230130	20230425	20230927	20231025	20240125	20240425
Total Revenue	4.46	3.12	4.16	5.60	8.21	5.18	7.11	6.06
Growth YOY	18.5%	(19.5%)	2.0%	60.5%	35.8%	66.0%	70.8%	8.2%
TTM Revenue	15.91	15.15	15.23	17.35	21.09	23.15	26.10	26.56
Growth YOY	3.7%	2.0%	8.8%	24.4%	20.6%	38.4%	55.2%	40.3%
- Cost of Revenue	2.55	1.77	2.39	2.98	4.37	2.42	3.62	3.00
Gross Profit	3.49	1.35	1.77	2.62	3.83	2.77	3.49	3.06
Margin %	57.7%	43.2%	42.5%	46.7%	46.7%	53.4%	49.1%	50.5%
EBITDA	0.2	(0.2)	(0.0)	0.8	1.2	0.4	0.9	0.3
Margin %	29.7%	(7.2%)	(0.5%)	14.7%	14.4%	8.2%	12.2%	5.7%
TTM EBITDA	(0.73)	(1.04)	(0.68)	0.78	1.76	2.40	3.29	2.82
Growth YOY	--	(205.3%)	(311.0%)	181.5%	341.9%	330.7%	583.9%	260.5%

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Ticker	TRBE-CA	Name	Tribe Property Technologies
Period	Quarters	Share Price (CAD)	0.43
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	-4.92
Share Price (CAD)	0.43		
Shares Out.	33.23	EV/TTM Rev	1.40
Market Capitalization	14.29		
- Cash & Short Term Inves	2.57	EV/Last Q Ann. Rev	1.22
+ Total Debt	18.28		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-2.58
+ Total Minority Interest	0.00		
Total Enterprise Value	29.99	TTM EBITDA growth (%)	29%



Tribe is a property technology company that is disrupting the traditional property management industry. As a rapidly growing, tech-forward property management company, Tribe's integrated service-technology delivery model serves the needs of a much-wider variety of stakeholders than traditional service providers. Tribe's platform decreases customer acquisition costs, increases retention and allows for the addition of value-added products and services through the platform.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221129	20230501	20230530	20230829	20231129	20240506	20240530	20240829
Total Revenue	4.53	4.75	4.66	4.82	4.80	5.11	5.34	6.16
Growth YOY	10.9%	19.0%	10.9%	11.3%	5.9%	7.6%	14.6%	27.8%
TTM Revenue	17.05	17.81	18.27	18.76	19.03	19.39	20.07	21.41
Growth YOY	44.0%	12.5%	12.4%	12.9%	11.6%	8.8%	9.8%	14.1%
- Cost of Revenue	2.94	2.94	2.83	2.87	2.93	3.57	3.36	3.60
Gross Profit	1.59	1.81	1.83	1.96	1.87	1.54	1.98	2.56
Margin %	35.0%	38.1%	39.2%	40.6%	39.0%	30.1%	37.0%	41.5%
EBITDA	(2.3)	(2.2)	(1.9)	(2.2)	(1.6)	(1.1)	(1.5)	(1.9)
Margin %	(50.5%)	(45.6%)	(41.6%)	(46.1%)	(33.1%)	(20.6%)	(28.7%)	(31.3%)
TTM EBITDA	(8.72)	(8.56)	(8.92)	(8.61)	(7.91)	(6.80)	(6.39)	(6.10)
Growth YOY	--	(51.9%)	(40.6%)	(11.5%)	9.3%	20.6%	28.3%	29.2%



Wealth Management

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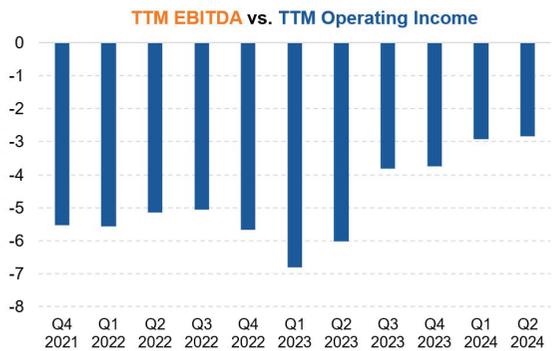
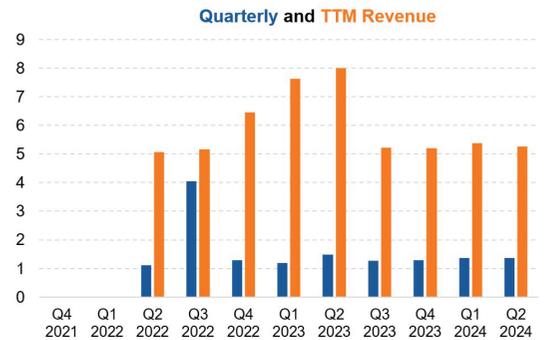
Ticker **TTGI-CA** Name **Turnium Technology Group**

Period **Quarters** Share Price (CAD) **0.08**

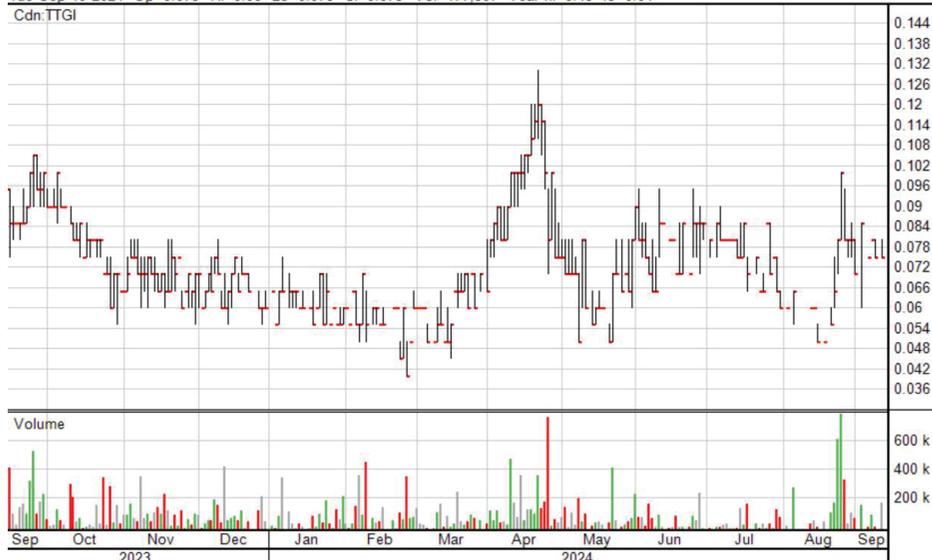
Currency **CAD**

Current Capitalization And EV (Millions)		EV/TTM EBITDA	-4.93
Share Price (CAD)	0.08		
Shares Out.	163.96	EV/TTM Rev	2.66
Market Capitalization	12.30		
- Cash & Short Term Inves	0.19	EV/Last Q Ann. Rev	2.58
+ Total Debt	1.89		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.60
+ Total Minority Interest	0.00		
Total Enterprise Value	14.00	TTM EBITDA growth (%)	53%

Turnium makes Internet connections more secure and reliable for businesses. The company's cloud-native software-defined wide-area networking (SD-WAN) software platform is licensed by its global network of channel partners and used to deliver highly reliable and secure connections to the applications and data that its business and enterprise customers need using cost-effective standard Internet, wireless or low-Earth-orbit satellite services.



Historic Chart for Cdn:TTGI by Stockwatch.com 604.687.1500 - (c) 2024
Tue Sep 10 2024 Op=0.075 Hi=0.08 Lo=0.075 Cl=0.075 Vol=177.307 Year hi=0.13 lo=0.04
Cdn:TTGI



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20230128	20230227	20230526	20230825	20240129	20240229	20240529	20240829
Total Revenue	4.04	1.29	1.19	1.48	1.26	1.28	1.37	1.36
Growth YOY	2.2%	--	--	32.2%	(68.9%)	(0.7%)	15.4%	(8.1%)
TTM Revenue	5.16	6.45	7.63	7.99	5.21	5.20	5.39	5.27
Growth YOY	3.2%	29.2%	52.9%	57.8%	1.1%	(19.3%)	(29.4%)	(34.1%)
- Cost of Revenue	1.17	0.37	0.30	0.56	0.38	0.39	0.38	0.51
Gross Profit	2.87	0.93	0.89	0.92	0.87	0.89	0.99	0.85
Margin %	71.0%	71.6%	74.8%	62.1%	69.5%	69.3%	72.4%	62.6%
Operating income (L)	(3.6)	(0.7)	(1.2)	(0.6)	(1.3)	(0.6)	(0.4)	(0.5)
Margin %	(88.3%)	(51.5%)	(101.5%)	(40.4%)	(106.9%)	(47.2%)	(27.5%)	(37.8%)
TTM Operating Inc	(5.06)	(5.67)	(6.82)	(6.03)	(3.81)	(3.75)	(2.92)	(2.84)
Growth YOY	--	--	--	(17.0%)	24.7%	33.9%	57.1%	52.9%

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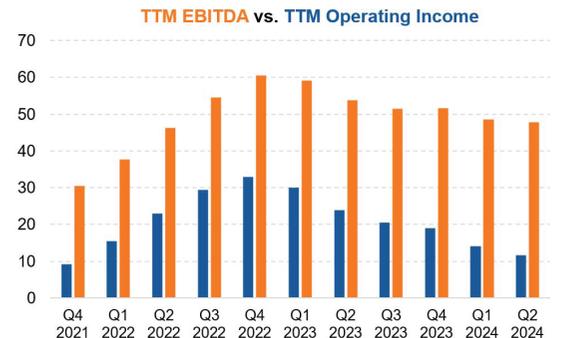
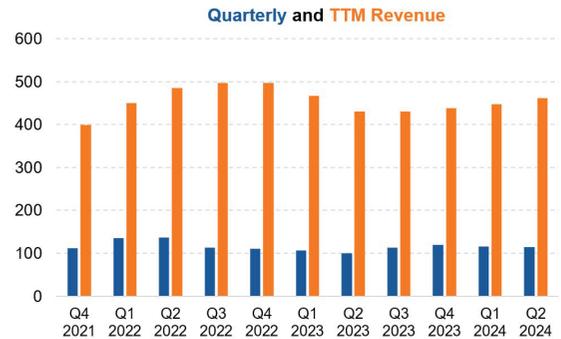


Wealth Management

LLC PRIVATE WEALTH

Ticker	TTNM-CA	Name	Titanium Transportation
Period	Quarters	Share Price (CAD)	2.14
Currency	CAD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		5.70
Share Price (CAD)	2.14		
Shares Out.	44.70	EV/TTM Rev	0.59
Market Capitalization	95.65		
- Cash & Short Term Inves	6.55	EV/Last Q Ann. Rev	0.59
+ Total Debt	183.50		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	3.70
+ Total Minority Interest	0.00		
Total Enterprise Value	272.61	TTM EBITDA growth (%)	-11%

Titanium is a leading North American transportation company with asset-based trucking operations and logistics brokerages servicing Canada and the United States, with approximately 900 power units, 3,000 trailers and 1,300 employees and independent owner operators. Titanium provides truckload, dedicated, and cross-border trucking services, logistics, and warehousing and distribution to over 1,000 customers.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221107	20230313	20230515	20230814	20231114	20240318	20240513	20240812
Total Revenue	113.36	110.85	106.32	100.38	112.69	119.30	115.14	115.09
Growth YOY	11.5%	(0.4%)	(21.8%)	(26.3%)	(0.6%)	7.6%	8.3%	14.7%
TTM Revenue	496.81	496.37	466.71	430.91	430.23	438.69	447.51	462.21
Growth YOY	40.3%	24.3%	3.8%	(11.2%)	(13.4%)	(11.6%)	(4.1%)	7.3%
- Cost of Revenue	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Gross Profit	--	--	--	--	--	--	--	--
Margin %	--	--	--	--	--	--	--	--
EBITDA	15.5	14.7	12.6	10.9	13.3	14.9	9.5	10.2
Margin %	13.7%	13.3%	11.8%	10.9%	11.8%	12.5%	8.2%	8.9%
TTM EBITDA	54.56	60.49	59.15	53.76	51.48	51.65	48.53	47.81
Growth YOY	--	98.5%	57.0%	16.2%	(5.6%)	(14.6%)	(17.9%)	(11.1%)

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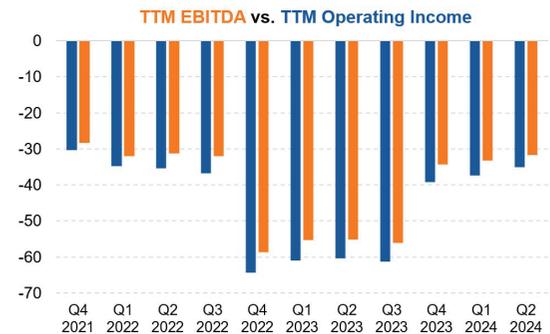
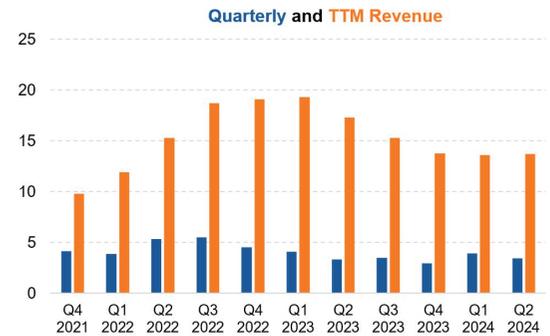
Wealth Management

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Canaccord Genuity

Ticker	UAVS-NASQ	Name	AgEagle Aerial Systems, Inc.
Period	Quarters	Share Price (USD)	0.27
Currency	USD		
Current Capitalization And EV (Millions)	EV/TTM EBITDA		-0.37
Share Price (USD)	0.27		
Shares Out.	14.99	EV/TTM Rev	0.86
Market Capitalization	4.04		
- Cash & Short Term Inves	0.98	EV/Last Q Ann. Rev	0.87
+ Total Debt	8.72		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.24
+ Total Minority Interest	0.00		
Total Enterprise Value	11.78	TTM EBITDA growth (%)	43%

Through its three centers of excellence, AgEagle is actively engaged in designing and delivering best-in-class flight hardware, sensors and software that solve important problems for its customers. Founded in 2010, AgEagle was originally formed to pioneer proprietary, professional-grade, fixed-winged drones and aerial imagery-based data collection and analytics solutions for the agriculture industry.



Key Financials	Actuals							
	2022-09-30 Q3 2022	2022-12-31 Q4 2022	2023-03-31 Q1 2023	2023-06-30 Q2 2023	2023-09-30 Q3 2023	2023-12-31 Q4 2023	2024-03-31 Q1 2024	2024-06-30 Q2 2024
Release Date	20221114	20230404	20230515	20230814	20231113	20240401	20240515	20240814
Total Revenue	5.49	4.47	4.06	3.28	3.48	2.92	3.89	3.39
Growth YOY	171.6%	9.1%	5.6%	(38.0%)	(36.5%)	(34.7%)	(4.0%)	3.5%
TTM Revenue	18.72	19.09	19.31	17.30	15.29	13.74	13.58	13.69
Growth YOY	223.4%	95.6%	62.2%	13.4%	(18.3%)	(28.0%)	(29.7%)	(20.8%)
- Cost of Revenue	3.41	2.25	2.08	2.25	2.27	1.68	1.94	1.84
Gross Profit	2.08	2.22	1.98	1.03	1.21	1.24	1.95	1.55
Margin %	37.9%	49.6%	48.8%	31.5%	34.8%	42.4%	50.2%	45.8%
EBITDA	(4.1)	(44.5)	(2.9)	(3.6)	(5.0)	(22.8)	(1.9)	(2.0)
Margin %	(74.7%)	(995.7%)	(71.4%)	(109.6%)	(142.8%)	(780.7%)	(48.0%)	(59.2%)
TTM EBITDA	(32.00)	(58.72)	(55.34)	(55.14)	(56.01)	(34.28)	(33.25)	(31.67)
Growth YOY	--	(106.9%)	(73.3%)	(76.6%)	(75.0%)	41.6%	39.9%	42.6%

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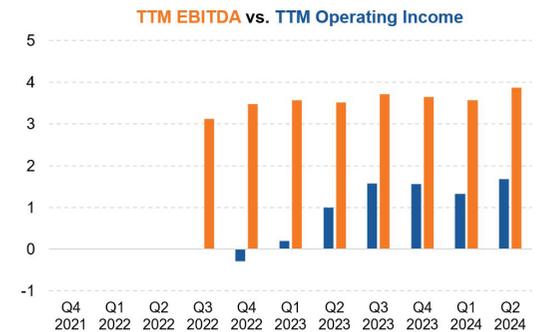
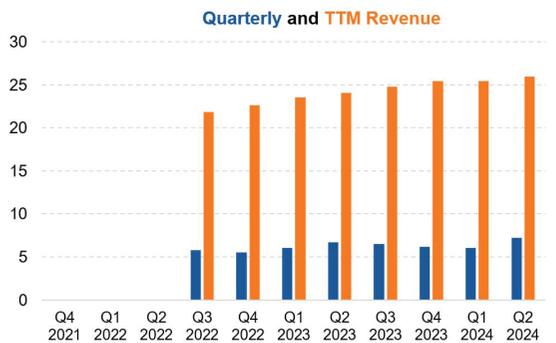


CG Wealth Management

LLC PRIVATE WEALTH

Ticker	WOLF-CA	Name	Grey Wolf Animal Health
Period	Quarters	Share Price (CAD)	0.85
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	7.30
Share Price (CAD)	0.85		
Shares Out.	31.03	EV/TTM Rev	1.09
Market Capitalization	26.38		
- Cash & Short Term Inves	6.82	EV/Last Q Ann. Rev	0.98
+ Total Debt	8.72		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	0.49
+ Total Minority Interest	0.00		
Total Enterprise Value	28.28	TTM EBITDA growth (%)	10%

Grey Wolf Animal Health Corp., headquartered in Toronto, Canada, is a diversified animal health company founded by a veterinarian to bring to market a broad portfolio of products that meets the unmet needs of veterinarians, clinics and pets. The Company's strategy is to in-license, acquire or develop innovative prescription and non-prescription products for commercialization in the veterinarian channel in Canada.



Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221107	20230424	20230529	20230828	20231123	20240411	20240523	20240821
Total Revenue	5.81	5.53	6.04	6.68	6.53	6.16	6.05	7.20
Growth YOY	--	16.2%	17.2%	8.8%	12.4%	11.4%	0.0%	7.7%
TTM Revenue	21.87	22.63	23.52	24.06	24.78	25.41	25.41	25.93
Growth YOY	--	--	--	--	13.3%	12.3%	8.0%	7.8%
- Cost of Revenue	0.0	11.07	2.87	3.31	3.32	3.09	2.93	3.42
Gross Profit	0.0	11.56	3.18	3.37	3.21	3.07	3.11	3.78
Margin %	--	51.1%	52.5%	50.5%	49.2%	49.8%	51.5%	52.5%
EBITDA	0.8	0.7	0.9	1.1	1.0	0.7	0.9	1.4
Margin %	13.3%	13.3%	15.5%	16.0%	14.8%	10.9%	14.1%	19.2%
TTM EBITDA	3.13	3.48	3.57	3.52	3.71	3.65	3.57	3.88
Growth YOY	--	--	--	--	18.6%	4.8%	(0.3%)	10.2%

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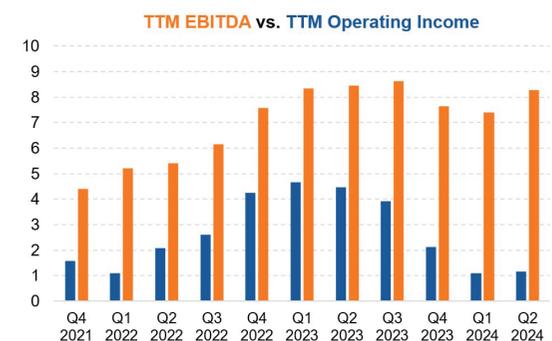
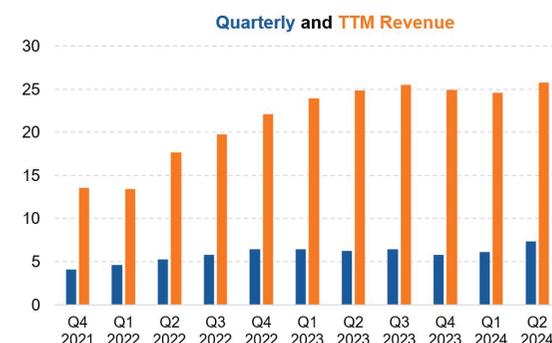
Wealth Management

LLC PRIVATE WEALTH

Ticker	ZDC-CA	Name	Zedcor Inc
Period	Quarters	Share Price (CAD)	1.77
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	22.40
Share Price (CAD)	1.77		
Shares Out.	95.76	EV/TTM Rev	7.21
Market Capitalization	169.50		
- Cash & Short Term Inves	9.12	EV/Last Q Ann. Rev	6.29
+ Total Debt	25.10		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	1.93
+ Total Minority Interest	0.00		
Total Enterprise Value	185.48	TTM EBITDA growth (%)	-2%



Zedcor Inc. is disrupting the traditional physical security industry through its proprietary MobileyeZ™ security towers by providing turnkey and customized mobile surveillance and live monitoring solutions to blue-chip customers across North America. The Company continues to expand its established platform of over 1,000 MobileyeZ™ towers in Canada and the United States, with emphasis on industry leading service levels, data-supported efficiency outcomes, and continued innovation.



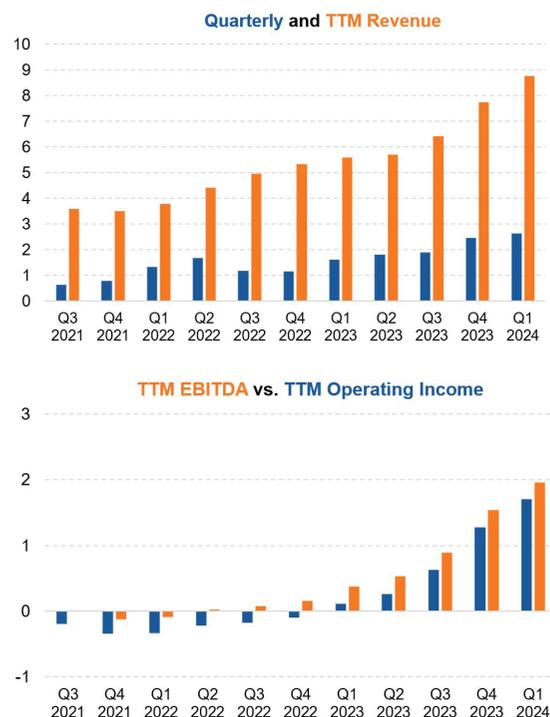
Key Financials	Actuals							
	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31	2024-06-30
	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024	Q2 2024
Release Date	20221115	20230412	20230524	20230815	20231116	20240410	20240523	20240813
Total Revenue	5.80	6.42	6.44	6.22	6.43	5.80	6.13	7.37
<i>Growth YOY</i>	57.3%	57.4%	39.1%	18.3%	11.0%	(9.6%)	(4.8%)	18.6%
TTM Revenue	19.76	22.10	23.91	24.87	25.51	24.89	24.58	25.74
<i>Growth YOY</i>	--	63.1%	78.2%	40.9%	29.1%	12.6%	2.8%	3.5%
- Cost of Revenue	2.78	3.11	3.23	3.30	2.98	3.00	3.22	3.16
Gross Profit	3.02	3.31	3.21	2.92	3.46	2.80	2.91	4.22
<i>Margin %</i>	52.1%	51.6%	49.9%	46.9%	53.7%	48.3%	47.5%	57.2%
EBITDA	2.1	2.4	2.1	1.8	2.3	1.4	1.9	2.7
<i>Margin %</i>	36.6%	37.1%	33.1%	29.3%	35.5%	24.2%	30.9%	36.6%
TTM EBITDA	6.16	7.58	8.33	8.46	8.62	7.65	7.41	8.28
<i>Growth YOY</i>	--	72.0%	60.1%	56.6%	40.0%	0.9%	(11.1%)	(2.1%)

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Ticker	ZTE-CA	Name	ZTEST Electronics Inc.
Period	Quarters	Share Price (CAD)	0.28
Currency	CAD		
Current Capitalization And EV (Millions)		EV/TTM EBITDA	4.66
Share Price (CAD)	0.28		
Shares Out.	36.35	EV/TTM Revenue	1.04
Market Capitalization	10.00		
- Cash & Short Term Inves	1.37	EV/Last Q Ann. Rev	0.87
+ Total Debt	0.50		
+ Pref. Equity	0.00	Net Debt/TTM EBITDA	-0.45
+ Total Minority Interest	0.00		
Total Enterprise Value	9.12	TTM EBITDA growth (%)	427%



ZTEST Electronics Inc., through its wholly owned subsidiary Permotech Electronics Corp., offers Electronic Manufacturing Services (EMS) to a wide range of customers. Permotech's offering includes Materials Management, Printed Circuit Board (PCB) Assembly and Testing services. Permotech is a contract manufacturer of complex circuit boards, serving customers in the Medical, Power, Computer, Telecommunications, Wireless, Industrial, Trucking, Wearables and Consumer Electronics markets.



Key Financials	Actuals							
	2022-06-30	2022-09-30	2022-12-31	2023-03-31	2023-06-30	2023-09-30	2023-12-31	2024-03-31
	Q2 2022	Q3 2022	Q4 2022	Q1 2023	Q2 2023	Q3 2023	Q4 2023	Q1 2024
Release Date	20221026	20221129	20230227	20230530	20231027	20231129	20240227	20240529
Total Revenue	1.68	1.17	1.14	1.59	1.80	1.88	2.46	2.63
Growth YOY	60.4%	85.5%	46.0%	20.2%	7.2%	60.8%	115.5%	64.6%
TTM Revenue	4.42	4.95	5.31	5.58	5.70	6.41	7.73	8.76
Growth YOY	10.1%	38.1%	52.0%	47.5%	29.1%	29.4%	45.5%	57.0%
- Cost of Revenue	1.21	0.86	0.89	1.06	1.16	1.23	1.49	1.50
Gross Profit	0.46	0.31	0.26	0.53	0.64	0.65	0.97	1.12
Margin %	27.6%	26.7%	22.4%	33.4%	35.5%	34.6%	39.6%	42.8%
EBITDA	0.2	(0.0)	(0.0)	0.3	0.3	0.3	0.6	0.7
Margin %	11.2%	(3.9%)	(3.1%)	16.5%	19.2%	17.1%	24.7%	26.0%
TTM EBITDA	0.03	0.07	0.16	0.37	0.53	0.89	1.54	1.96
Growth YOY	--	2,828.8%	223.7%	498.0%	1,938.1%	1,113.6%	886.4%	427.1%

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